

Company No. 330091

PACIFIC SHELF 1789 LIMITED
(THE "COMPANY")

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "ACT")

DATE 24 February 2015.

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 24 February 2015 under section 643 of the Act for the purposes of section 642 of the Act (a copy of which is attached) was -

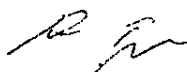
- 1 made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by the shareholders in the Company entitled to vote on the special resolution, and
- 2 provided to members in accordance with section 642(2) of the Act

Signed by -



Neil Carrick

Date 24/02/2015



Richard Taylor

Date 24/02/2015

