

2.23B

The Insolvency Act 1986

Notice of result of meeting of Creditors

Name of Company

A. G. Major Limited

Company number

00329992

In the
High Court of Justice, Chancery Division,
Birmingham District Registry
(full name of court)Court case number
8585 of 2009(a) Insert full name(s)
and address(es) of the
administrator(s)We,
Ian Michael Pankhurst
Senate Recovery Ltd
4 Jury Street
Warwick
CV34 4EWJeremy Bowden
Senate Recovery Ltd
4 Jury Street
Warwick
CV34 4EW

hereby report that a meeting of the creditors of the above company was held at

(b) Insert place of
meeting

Hilton Warwick Hotel, Stratford Road, J15 M40, Warwick, CV34 6RE

(c) Insert date of meeting

on 30 November, 2009 at which:

*Delete as applicable

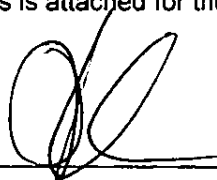
Proposals were approved

A creditors' committee was not formed

A copy of the original proposals is attached for those who did not receive such documents prior
to the meeting

Signed

Joint Administrator



Dated

30 November 2009

Contact Details:You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
form.The contact information that you give
will be visible to searchers of theIan Michael Pankhurst
Senate Recovery Ltd
4 Jury Street
Warwick
CV34 4EW

DX Number

01926 476530
DX ExchangeWhen you have completed and signed this form, please send it to the
Registrar of Companies at:-
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

THURSDAY



A33

A1K3HFHB

03/12/2009

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COMPANIES HOUSE

ADMINISTRATOR'S PROPOSALS

The Administrator's proposals in accordance with Paragraph 49 of Schedule B1 of the Insolvency Act 1986 (as amended) ("the Act") and Rule 2.33 of the Insolvency Rules 1986 (as amended) ("the Rules") are as follows:

- A. Ian Pankhurst and Jeremy Bowden of Senate Recovery Limited, 4 Jury Street, Warwick CV34 4EW remain in office, and their actions to date be approved.**
- B. The purpose of the Administration has been achieved by the sale of the business and assets of the Company and in so doing achieve a better realisation for the Company's Creditors as a whole than would be likely if the Company were wound up, without first being put into Administration.**
- C. Should there be sufficient funds to enable a distribution to unsecured creditors, the Joint Administrators shall be permitted to move the Company from Administration to Creditors' Voluntary Liquidation and that Ian Pankhurst and Jeremy Bowden shall be Joint Liquidators without any further recourse to creditors.**

In accordance with paragraph 83(7)(a) of Schedule B1 to the Act and Rule 2.117(3) of the Rules, creditors may nominate a different person as the proposed Liquidator provided that the nomination is made after the receipt of the proposals and before the proposals are approved.

- D. Should there be insufficient funds to enable a distribution to unsecured creditors the Joint Administrators shall move the Company from Administration to dissolution pursuant to Paragraph 84(1) of Schedule B1 to the Act, and Rule 2.118 of the Rules.**
- E. In the event that there are insufficient funds to enable a distribution to unsecured creditors but there are matters which the Joint Administrators consider require investigation by a Liquidator, they shall be permitted to petition the Court for the winding up of the Company and for their appointment as Joint Liquidators pursuant to Section 140 of the Act without any further recourse to creditors.**
- F. That any unpaid costs of the Administration be given priority over the costs of any future insolvency procedure.**
- G. That should creditors wish they may vote for the formation of a committee of creditors in accordance with Paragraph 57 of Schedule B1 of the Act.**

- H. That the Joint Administrators be discharged from all liabilities pursuant to Paragraph 98 of Schedule B1 of the Act, upon filing notice for the liquidation of the Company or upon termination of the Administration.
- I. The Joint Administrators remuneration shall be fixed on the basis of time costs and disbursements properly incurred by the Joint Administrators and their staff in attending to matters arising in the Insolvency, and that they may be authorised to draw remuneration on account.
- J. Pre-appointment time costs in this matter of £7,220.25 plus VAT and disbursements be taken as an expense of the Administration.
- K. That the Joint Administrators internal Category 2 disbursements be paid in accordance with the Senate Recovery Limited standard tariff, when funds permit.

IAN PANKHURST MIPA MABRP
JOINT ADMINISTRATOR