

STATEMENT OF COMPLIANCE

UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

STATEMENT OF COMPLIANCE

Of

The directors of Comfort Hotels International Limited, a private limited company incorporated under the laws of England and Wales with company no 00320728 (the "Company")

(Statement made on 7 JULY 2015)

WE, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006 ("CA 2006")

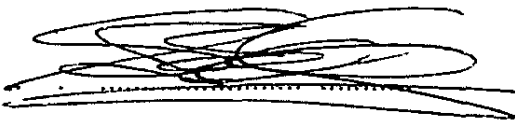
As set out in the written resolution circulated to members on 7 JULY 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of CA 2006. The directors signed the solvency statement (the "Solvency Statement") under section 643 of CA 2006 on 7 JULY 2015 and the resolution (the "Resolution") approving the reduction of capital was passed as a written resolution on 7 JULY 2015

WE confirm that

- 1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- 2 a copy of the Solvency Statement was provided to members in accordance with section 642(2) of CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was submitted to him.

This statement may be signed in counterpart, and if different counterparts shall bear different dates, then this statement shall take effect on the latest date on any such counterpart

Signed by:



Name Mr Stuart Beasley

(Director)

Dated 7/7/15

Time 3:45 pm



Name Mr James Owen Percival

(Director)

Dated 7/7/15

Time 3:45 pm

