

Company Number : 318002

UNITED KINGDOM GUARANTEE CORPORATION LIMITED

(the 'Company')

Solvency statement

This statement is given for the purposes of section 642 of the Companies Act 2006

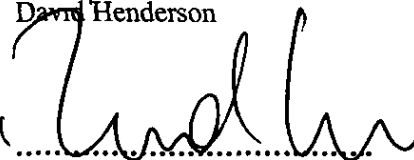
We, being all the directors of the Company

- 1 have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

This statement is given in accordance with section 655(5) of the Companies Act 2006

Dated 5 NOVEMBER 2012

  
.....  
David Henderson

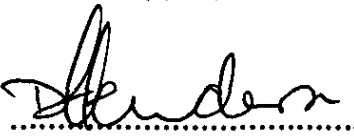
  
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Richard Laker

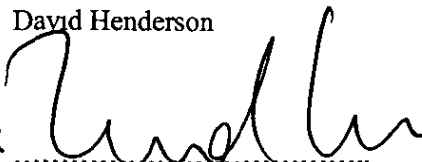


We, being all the directors of the Company, confirm that the above solvency statement was

- a) made not more than 15 days before the date on which the resolution authorising the reduction of share capital was passed, and
- b) provided to members in accordance with section 642(2) of the Companies Act 2006

Dated 5 NOVEMBER 2012

  
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David Henderson

  
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Richard Laker

