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COMPANIES FORM No. 395 A/C 00400150 ✓ Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2411

314740

Name of company

* Stylo Plc

Date of creation of the charge

14 November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Release and Substitution dated 14 November 2008 made between Stylo plc (1) Stylo Barratt Properties Limited (2) and the Prudential Assurance Company Limited (3)

Amount secured by the mortgage or charge

81
+
16

The principal of an interest on the £16,000,000 11 36 per cent First Mortgage Debenture Stock 2014 and the £14,000,000 11 6 per cent First Mortgage Debenture Stock 2014 of Stylp plc and all other moneys intended to be secured by the Trust Deed dated 27 October 1989 and the deeds supplemental thereto dated 7 November 1989, 16 November 1989, 8 December 1989, 28 February 1990, 24 June 1996, 24 September 1996, 18 June 1998, 9 October 1998, 26 March 1999, 19 January 2001, 19 January, 26 January 2001, 31 May 2002, 11 July 2002, 12 November 2002, 14 November 2002, 22 November 2002, 19 December 2002, 25 April 2003, 16 May 2002, 3 July 2003, 5 August 2003, 5 August 2003, 29 August 2003, 9 December 2003, 23 January 2004, 27 February 2004, 29 April 2004, 21 December 2004, 23 March 2005, 18 January 2007 and the above Deed respectively

Names and addresses of the mortgagees or persons entitled to the charge

The Prudential Assurance Company Limited
Laurence Pountney Hill
London

Postcode EC4R 0HH

Presentor's name address and reference (if any)

Slaughter and May
One Bunhill Row
London EC1Y 8YF
Ref KI/H/GZE
M395_Prudential_Stylo_05 11 08

For official Use (02/00)
Mortgage Section

TUESDAY



LD2 *LEHVO4X0* 166
18/11/2008
COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

The capital sum of £600,000 and the investments for the time being and from time to time representing the same

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Slaughter and May

Date 14 November 2008

on behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

es

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.

In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.

6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 314740
CHARGE NO. 24**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF RELEASE AND
SUBSTITUTION DATED 14 NOVEMBER 2008 AND CREATED BY
STYLO PLC FOR SECURING ALL SUMS DUE OR TO BECOME
DUE UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 18 NOVEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 NOVEMBER
2008

P. Sel.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES