In accordance with Section 859L of the Companies Act 2006.

MR05



Companies House

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk X What this form is NOT f What this form is for You may use this form to register You may not use this form a statement that part or the register this statement ag LLP. Use form LL MR05. whole of the property charged has either (a) been released from the charge or (b) no longer forms 20/05/2019 part of the company's property. COMPANIES HOUSE Company details Filling in this form Company number 0 3 Please complete in typescript or in Company name in full bold black capitals. Clothing Retailers Limited All fields are mandatory unless specified or indicated by * Charge creation When was the charge created? Before 06/04/2013. Complete Part A and Part C On or after 06/04/2013. Complete Part B and Part C **Part A** Charges created before 06/04/2013 Charge creation date Please give the date of creation of the charge. Charge creation date A2 Charge number Please give the charge number. This can be found on the certificate. Charge number* Description of instrument (if any) Please give a description of the instrument (if any) by which the charge is Continuation page Please use a continuation page if created or evidenced. you need to enter more details. Instrument description

Please give the short particulars of the property or undertaking charged. Short particulars Continuation page Please use a continuation pagy you need to enter more details Part B Charges created on or after 06/04/2013 Charge code Please give the charge code. This can be found on the certificate.		Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking				
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Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

Part C To be completed for all charges

C1 Cease or release

Please tell us about the property or undertaking:

Part of the property or undertaking charged

- has been released from the charge.
- no longer forms part of the company's property or undertaking.
- has been released from the charge and no longer forms part of the company's property or undertaking.
 - → Go to Section C2

or

All of the property or undertaking charged

has been released from the charge.

no longer forms part of the company's property or undertaking.

has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to Section C3

C2 Description of assets or property •

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking.

Description of assets or property

The assets of the Company which are listed in clause 2.1 of an Asset Purchase Agreement dated 12 March 2019, entered into between (1) Early Learning Centre Limited as seller, (2) Mothercare Plc as seller parent, (3) TEAL Brands Limited as purchaser, and (4) TEAL Group Holdings Limited as purchaser parent, which are subject to the Security created by, under or pursuant to the Security Documents (as defined in the instrument).

• This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking.

Continuation page

Please use a continuation page if you need to enter more details.

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

C3	Details of the person delivering this statement and their interest in the charge			
	Please give the name of the person delivering this statement			
Name	Clothing Retailers Limited			
	Please give the address of the person delivering this statement			
Building name/number				
Street	Cherry Tree Road			
Post town	Hertfordshire			
County/Region				
Postcode	W D 2 4 6 S H			
	Please give the person's interest in the charge (e.g. chargor/chargee etc).			
Person's interest in the charge	Chargor			
C4	Signature			
	Please sign the form here.			
Signature	Signature X huled.	X		
	<u> </u>		<u> </u>	

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

Presenter information You do not have to give any contact information, but if you do, it will help Companies House if there is a guery on the form. The contact information you give will be visible to searchers of the public record. Richard Normington DLA Piper UK LLP 160 Aldersgate Street London County/Region Postcode Ε С United Kingdom +44 (0)20 7796 6666 +44 (0)20 7349 0296 Checklist We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following: ☐ The company name and number match the information held on the public Register. Part A Charges created before 06/04/2013 ☐ You have given the charge date. ☐ You have given the charge number (if appropriate). ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4. Part B Charges created on or after 06/04/2013 ☐ You have given the charge code. Part C To be completed for all charges ☐ You have ticked the appropriate boxes in Section C1. ☐ You have given a description of assets or property released from the charge (if appropriate) ☐ You have given the details of the person delivering

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

this statement in Section C3.

You have signed the form.