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Associated British Foods plc Weston Centre 10 Grosvenor Street London W1K 4QY

Our ref kw/ly

Contact Richard Pinckard

4 November 2015

Dear Sus

Statement to Associated British Foods plc (no. 293262) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are the holding of a competitive tender for the audit in light of the upcoming EU audit reforms in which we were not invited to participate due to our long standing tenure

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department

Yours faithfully,

KMF WP

KPMG LLP

TUESDAY

A13 24/11/2015 COMPANIES HOUSE

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