G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) (see note 1)

TRAID METEOPOLITAN

2. This section must be completed for all allotments

Bulk list

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

291848

1. Name of company

* insert full name of company

Company

† distinguish between ordinary

preference, etc.

Descriptions of sharest

A Number allotted

2,650,945

B Nominal value of each

C Total amount (if any) paid or due and payable on each share (including premium if any)

£ SEE ATTENCION

£

PUBLIC LIMITUD

§ complete (a) or (b) as appropriate

a) [on		_ 19]§, or			
b) [from <u>し</u>	MARCH	19 98	to 1C	APRIL	1998	1§

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as pelease use percentage.	paid up.	
E Consideration for which the shares were allotted		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D&E. The companymay deliver this information by completing D&E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

number and reference (if any):

MIS S.M.BUNN

DEPUTY SECRETARY

DIAGEO PLC

8 HENRIETTA PLACE

LONDON

WIM 9AG

Presentor's name address, telephone

For official Use

Post Room



4. Names and addresses of the allottees

Piease do not write in ≢he margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
SEE ATTACLED				
			<u> </u>	
		<u> </u>		
	<u> </u>			
		-		
	 			
				
-				
Total	2,650,94			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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‡ Insert, Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as

appropriate.

Companies registered in England and Wales or Wales should deliver this form to:-

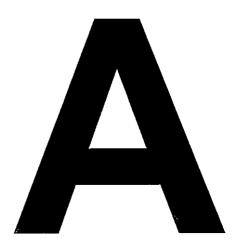
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ



Supplied by Jordans Limited

Suburn Designation Assistant Secretary



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.