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COMPANIES FORM No. 88(2)(Rev 1988)

To the Registrar of Companies (address overleaf)

### **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

291848

1.	Name	of	com	ра	nν

(see note 1)

•	insert	full	name
	of co	mpa	iny

🕆 diştinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

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*	GRAND	METROROLINAN	PUBLIC LIMITED	COMPANY	
		-			

2. This section must be completed for all allotments

Descriptions of sharest	ORDINAR	u SHARES	OF 2SP
A Number allotted	3,894,	529	
B Nominal value of each	1.2Sp	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.37	£	£

Date(s) on which the shares were allotted \_\_\_ 19\_\_ \_\_\_\_]§, or (b) [from <u>S SEPTEMBER</u> 19<u>97</u> to <u>12 SEPTEMBER 19</u>97 The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

<b>D</b> Extent to which each share is to be treated as paid up. Please use percentage.	100%	
E Consideration for which the shares were allotted		

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

S M ADAMS

METROPOLITAN PLC

HENRIETTA PLACE

housen

For official Use

Post Room



Page 1

1.VIN OAK

#### 4. Names and addresses of the allottees

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complete , preferably in type, or bold lettering

Names and Addresses	Number of shares allotted		Please complete	
	Ordinary	Preference	Other	legibly, preferab black type, or be
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Total	3894,529			
Vhere the space given on this form is inadequate, on the heets should be used and the number of sheets at e indicated in the box opposite:	continuation tached should			‡ Insert, Director, Secretary, Administrator, Administrative

sheets should be used and the number of sheets be indicated in the box opposite:	s attached should	
Signed <u>Social Designation</u>	ASST. SECRETARY	_ Date_{0,10,9;
Companies registered in England and Wales or Wales should deliver this form to:-	Companies register should deliver this	

The Registrar of Companies **Companies House** Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Receiver or Receiver (Scotland) as appropriate.

## GRAND METROPOLITAN PLC

# ALLOTMENT DATE - 5 September 1997

Name	Address	No. of Shares
N Y Nominees Limited CREST Participant ID 65208	c/o Merrill Lynch International London 20 Farringdon Road London EC1M 3NH	16,032
Merrill Lynch International Designation MAIN CREST Participant 1D 686	20 Farringdon Road London EC1M 3NH	13,117
Apollo Nominees Ltd Designation CRE CREST Participant ID 002	1 High Timber Street London EC4V DB	1,457
Nomura International Plc Designation PRNCIPAL CREST Participant ID 534	Nomura House 1 St Martins Le Grand London EC1A 4NP	3,104,548
Bank of New York (Nominees) Limited CREST Participant ID BO01	3 Birchin Lane London EC3V 9BY	728,767
	TOTAL	3,863,921

# GRAND METROPOLITAN PLC

# ALLOTMENT DATE - 12 September 1997

Name	Address	No. of Shares
Merrill Lynch International Designation MAIN CREST Participant ID 686	c/o Merrill Lynch International London 20 Farringdon Road London EC1M 3NH	30,608
	TOTAL	30,608