WHS LIMITED

Balance Sheet as at 28 March 1998

29.3.1997

CURRENT ASSETS

Debtors

£200,000 Amounts owed by group undertaking £200,000

CAPITAL AND RESERVES

£200,000 Called up share capital

£200,000

We declare that the company was dormant throughout the 52-week period ended 28 March 1998.

F Blurton Director

Notes:

- 1. The company did not trade during the period and made no profit or loss.
- 2. Share capital

<u> </u>	<u>1998</u> £	<u>1997</u> £
Authorised: 200,000 shares of £1 each	200,000	200,000
Allotted, called up and fully paid:		
200,000 ordinary shares of £1 each	200,000	200,000

3. The company's immediate and ultimate parent company is Staveley Industries plc, which is incorporated in Great Britain and registered in England. Copies of that company's group accounts are available on application to The Secretary, Staveley Industries plc, 11 Dingwall Road, Croydon CR9 3DB, England.

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