

Company No: 257498


RMC MORTARS LIMITED

BALANCE SHEET AT 31st DECEMBER 2001

	2001 £	2000 £
EMPLOYMENT OF CAPITAL		
DEBTOR FALLING DUE AFTER MORE THAN ONE YEAR		
Loan to parent company	<u>5,000</u>	<u>5,000</u>
SHAREHOLDERS' EQUITY FUNDS		
CALLED UP EQUITY SHARE CAPITAL		
Ordinary shares of £1 each		
Authorised, allotted, issued and fully paid	<u>5,000</u>	<u>5,000</u>

- (a) For the year ended 31st December 2001 the Company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the Company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibility for:
- ensuring the Company keeps accounting records which comply with Section 221 of the Companies Act 1985; and
 - preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of Section 226 of the Companies Act 1985, and which otherwise comply with the requirements of the Companies Act 1985 relating to accounts, so far as applicable to the Company.

Approved by the Board of Directors on 26th April 2002 and signed on their behalf by:


J A Robinson
Director



NOTES TO THE ACCOUNTS:

- The Company is registered with H M Customs & Excise as a member of the RMC Group for value added tax purposes and is, therefore, jointly and severally liable on a continuing basis for amounts owing by other members of the group in respect of their value added tax liabilities.
- The Company has entered into a joint and several guarantee with certain group companies, guaranteeing a group bank overdraft facility of £100,000,000 of RMC Group p.l.c.
- Ultimate Parent Company**
The Company's ultimate parent company is RMC Group p.l.c., which is incorporated in Great Britain. The group accounts of RMC Group p.l.c. can be obtained from its registered office at RMC House, Coldharbour Lane, Thorpe, Egham, Surrey TW20 8TD.