

✓ What this form is for
You may use this form to give notice of a cancellation of shares by or for a public company

[REDACTED]

1 Company details

Company name in full	Artemis Alpha Trust plc
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2	Date of cancellation
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Date of cancellation	^d 0	^d 3	^m 0	^m 1	^y 2	^y 0	^y 1	^y 4
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3 Shares cancelled

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Notice of cancellation of shares held by or for a public company

Statement of capital

Section 4 (also **Section 5** and **Section 6** if appropriate) should reflect the company's share capital immediately following the cancellation

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling

If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	£0 01154	0 00	47,369,194	£ 473,691 94
Subscription	£0 01	0 00	6,865,234	£ 68,652 34
				£
				£
Totals			54,234,428	£ 542,344 28

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 54,234,428

Total aggregate nominal value ❸ £542,344 28

❸ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

Class of share

Ordinary £0.01

Prescribed particulars
1

(a) on a show of hands of every shareholder, who is present in person or by proxy, has one vote. On a poll, every shareholder who is present in person or in proxy has one vote for every Ordinary Share held by the shareholder,

(b) Holders of Ordinary shares have a right, as respects dividends, to participate in a distribution,

(see continuation sheet)

Class of share

Subscription £0.01

Prescribed particulars
1

(a) Subscription shares carry no right to vote other than in connection with matters where the rights of Subscription Shareholders may be prejudiced,

(b) Subscription shares carry no right or any dividend or other distribution by the Company,

(see continuation sheet)

Class of share

Prescribed particulars
1

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Signature

I am signing this form on behalf of the company

Signature

Signature

X *William A. Allen* X

This form may be signed by

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIL manager. **FOR AND ON BEHALF OF ARTEMIS INVESTMENT MANAGEMENT LLP**

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Liberty Decker**

Company name **JP Morgan**

Address **3 Lochside View**

Post town **Edinburgh**

Country/Region

Postcode **E H 1 2 9 D H**

Country

DX

Telephone **0131 270 4660**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share --	Subscription £0.01	<p>Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>(c) Subscription shares have no right to share in any surplus in the event of liquidation of the Company beyond the right to be repaid in the nominal value of each Subscription share held (which right ranks immediately after the right of Ordinary shareholders to be repaid the nominal value of each Ordinary share).</p> <p>(d) Subscription shares have no rights of redemption</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary £0.01	
Prescribed particulars	<p>(c) Holders of Ordinary shares have the right to participate in the distribution of capital, including on winding up, provided all payment of all liabilities has been made,</p> <p>(d) The Ordinary shares cannot be redeemed at the option of the Company of the shareholders</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>