

## Rule 1.24

**The Insolvency Act 1986**  
**Report of Meetings**  
**Approving Voluntary Arrangement**  
**Pursuant to Section 4 of the**  
**Insolvency Act 1986**

**S.4**

To the Registrar of Companies

For Official Use

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Company Number

00248695

Insert full name of  
company

Name of Company

AQUA CAPITAL LIMITED

Insert full name and  
address

I Michael David Rollings  
 Rollings Oliver LLP  
 6 Snow Hill  
 London EC1A 2AY

Insert date

the chairman of meetings held in pursuance of Section 4 of the Insolvency Act 1986 on  
 6 November 2012 enclose a copy of my report of the said meetings

Signed



Date

13 NOVEMBER 2012

Presenter's name,  
address and reference  
(if any)

Rollings Oliver LLP  
 6 Snow Hill  
 London EC1A 2AY

For Official Use

Liquidation Section

Post Room

TUESDAY



\*A1M2DNFI\*

A38

20/11/2012

#84

COMPANIES HOUSE

IN THE HIGH COURT OF JUSTICE,  
CHANCERY DIVISION, COMPANIES COURT

NO 7833 OF 2012

HMCTS  
RECEIVED

08 NOV 2012

ROLLS  
BUILDING

AQUA CAPITAL LIMITED

COMPANY VOLUNTARY ARRANGEMENT

**CHAIRMAN'S REPORT ON CREDITORS' AND MEMBERS' MEETINGS UNDER RULE  
1.24 OF THE INSOLVENCY RULES 1986**

1. Meetings of creditors and members of the above company were held on 6 November 2012 at 11.00am and 11 30am under Section 3 of the Insolvency Act 1986 to consider the director's proposals for a Company Voluntary Arrangement under Part 1 of the Insolvency Act 1986 between the above company and its creditors. Michael David Rollings and Vivienne Elizabeth Oliver of Rollings Oliver LLP had previously been appointed nominees on 10 October 2012
- 2 At the creditors' meeting, a resolution to approve the proposals was considered.

The following creditors voted in favour of the proposals:

<b>Name</b>	<b>Claim</b>
The Pension Protection Fund	£39,800,000
SIHI Group B.V.	£1,382,587.05

The creditors voted by proxy. No creditors attended in person.

100% of the creditors voting therefore voted in favour of the proposals without any modifications. The proposals were therefore approved by the creditors without any modifications

3. At the members' meeting, a resolution to approve the proposals was considered.

The following member voted in favour of the proposals:

<b>Name</b>	<b>Holding</b>
Aqua Capital UK Holding B.V.	£30,000

The member voted by proxy. No members attended in person

100% of the members voting therefore voted in favour of the proposals without any modifications. The proposals were therefore approved by the members without any modifications

4. Under Section 5(2) of the Insolvency Act 1986 the approved Company Voluntary Arrangement is binding on all creditors of the company regardless of whether they were present or represented at the creditors' meeting. Notice of the creditors' meeting was sent to all creditors of whom the director was aware. In the event that creditors did not receive notice of the creditors' meeting, however, they will still be bound by the terms of the Company Voluntary Arrangement.
5. In the opinion of the Supervisors the Company's centre of main interest is in the UK. Accordingly the Council Regulations (EC) No 1346/2000 (the Regulation) on insolvency proceedings will apply. These proceedings will be main proceedings as defined in Article 3 of the EC Regulations.

Signed   
Chairman

Name Michael David Rollings

Date 8 November 2012