

Section 89(3)

Form 4.70

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official
use

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Company Number

245015

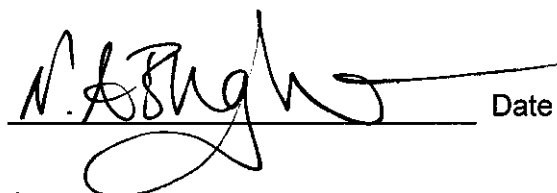
Name of Company

(a) Unidis Sixty Four Limited

We E A Bingham and K L Trigg
 Ernst & Young LLP
 1 More London Place
 London
 SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed



Date

Presenter's name,
address and reference
(if any):

Richard Arthur
Ernst & Young LLP
1 More London Place
London
SE1 2AF

ML8E/MW/AS/SS/RJA/KT/EAB/PF 5.2

For Official Use

Liquidation Section

Post Room



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COMPANIES HOUSE

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Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 245015

Name of company Unidis Sixty Four Limited

Presented by Ernst & Young LLP

Declaration of Solvency

We Tracey Anne Bigmore
43 Keens Lane
Guildford
Surrey
GU3 3HS

Barbara Scott Macaulay
1 Mayfield Close
Harpenden
Hertfordshire
AL5 3LG

For and on behalf of Blackfriars
Nominees Limited

For and on behalf of The New
Hovema Limited

Signed: 

Signed:

(c) Insert a period of
months not
exceeding 12

(d) Insert date

As authorised signatories for and on behalf of all of the corporate directors of
(b) Unidis Sixty Four Limited do solemnly and sincerely declare that we have
made a full inquiry into the affairs of this company, and that, having done so,
we have formed the opinion that this company will be able to pay its debts in
full together with the interest at the official rate within a period of (c) 12
months, from the commencement of the winding-up.

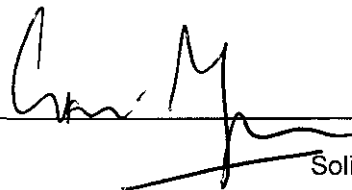
We append a statement of the company's assets and liabilities as at (d)
18 December 2006, being the latest practicable date before the making of
this declaration.

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Watton-on-Thames, Surrey KT12 1UP

this 19 day of December 2006

Before me,



Solicitor or Commissioner of Oaths

SOLICITOR

SLINGER AND MAY,
ONE BUNHILL ROW,
LONDON EC1Y 8YY

Statement as at 18 December 2006 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Trade debtors		
Loans and advances		
Inter-company receivable		1,705,108
Stock in trade		
Work in progress		
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils, etc		
Patents, trade marks, etc		
Investments other than marketable securities		
Other property, viz		
Estimated realisable value of assets		£ 1,705,108
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full		£ 1,705,108

Remarks: The costs of the liquidation are to be met by another group company.



The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Declaration of Solvency

Barbara Scott Macaulay
1 Mayfield Close
Harpenden
Hertfordshire
AL5 3LG

For and on behalf of The New
Hoyema Limited

Signed: AS Macaulay

As authorised signatories for and on behalf of all of the corporate directors of (b) Unidis Sixty Four Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

We append a statement of the company's assets and liabilities as at (d) 18 December 2006, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

this 19 day of December 2006

Funke

TIMOTHY KNOWLAND

Mayer, Brown, Rowe & Mow ^{11P}So
11 Pilgrim Street
London
EC4V 6RW

Solicitor or Commissioner of Oaths

Statement as at 18 December 2006 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Trade debtors		
	Loans and advances		
	Inter-company receivable		1,705,108
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trade marks, etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	1,705,108
Liabilities:			
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 1,705,108

Remarks: The costs of the liquidation are to be met by another group company.

ASm
James