Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **JOHN LEWIS PARTNERSHIP PLC**
Company Number: **00238937**

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X416HQGI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted — From **24/03/2014**

Class of Shares:	**SIP**	Number allotted	**6919594**
Currency:	**GBP**	Nominal value of each share	**1**
		Amount paid:	**1**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**DEFERRED**	Number allotted	**612000**
	ORDINARY	Aggregate nominal value:	**612000**
Currency:	**GBP**	Amount paid per share	**1**
		Amount unpaid per share	**0**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEEM FULL VOTING RIGHTS. THE SHARES HAVE DIVIDENDS AND CAPITAL DISTRIBUTION RIGHTS, RANKING BEHIND THE CUMULATIVE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**5%**	Number allotted	**3696995**
	CUMULATIVE	Aggregate nominal value:	**3696995**
	PREFERENCE	Amount paid per share	**1**
	STOCK	Amount unpaid per share	**0**
Currency:	**GBP**		

Prescribed particulars

(I) 7½ PERCENT CUMULATIVE PREFERENCE STOCK WILL BE ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 7½ PER CENT PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID UP OR CREDITED AS PAID UP THEREON, PAYABLE PARI PASSU WITH THE DIVIDENDS PAYABLE ON THE 5 PER CENT CUMULATIVE PREFERENCE STOCK AND IN PRIORITY TO ANY DIVIDEND ON THE DEFERRED ORDINARY SHARES OR THE SIP SHARES AND IN A WINDING-UP TO REPAYMENT PARI PASSU WITH THE 5 PER CENT CUMULATIVE PREFERENCE STOCK OF THE CAPITAL PAID UP OR CREDITED AS PAID UP THEREON, TOGETHER WITH ALL ARREARS OR ACCRUALS OF THE SAID PREFERENTIAL DIVIDEND DOWN TO THE DATE OF SUCH REPAYMENT, WHETHER EARNED OR DECLARED OR NOT, AND WHETHER OR NOT THERE SHALL HAVE BEEN PROFITS AVAILABLE FOR THE PAYMENT THEREOF, TO AN ADDITIONAL SUM EQUAL TO ONE-HALF OF THE AMOUNT OF SUCH CAPITAL BEFORE ANY RETURN OF CAPITAL IS MADE TO THE HOLDERS OF THE DEFERRED ORDINARY SHARES OR THE HOLDERS OF THE SIP SHARES BUT TO NO FURTHER RIGHT OF PARTICIPATION EITHER IN PROFITS OR ASSETS

Class of Shares:	**7.5%**	Number allotted	**500000**
	CUMULATIVE	Aggregate nominal value:	**500000**
	PREFERENCE	Amount paid per share	**1**
	STOCK	Amount unpaid per share	**0**
Currency:	**GBP**		

Prescribed particulars

7½ PERCENT CUMULATIVE PREFERENCE STOCK WILL BE ENTITLED TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 7½ PER CENT PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID UP OR CREDITED AS PAID UP THEREON, PAYABLE PARI PASSU WITH THE DIVIDENDS PAYABLE ON THE 5 PER CENT CUMULATIVE PREFERENCE STOCK AND IN PRIORITY TO ANY DIVIDEND ON THE DEFERRED ORDINARY SHARES OR THE SIP SHARES AND IN A WINDING-UP TO REPAYMENT PARI PASSU WITH THE 5 PER CENT CUMULATIVE PREFERENCE STOCK OF THE CAPITAL PAID UP OR CREDITED AS PAID UP THEREON, TOGETHER WITH ALL ARREARS OR ACCRUALS OF THE SAID PREFERENTIAL DIVIDEND DOWN TO THE DATE OF SUCH REPAYMENT, WHETHER EARNED OR DECLARED OR NOT, AND WHETHER OR NOT THERE SHALL HAVE BEEN PROFITS AVAILABLE FOR THE PAYMENT THEREOF, TO AN ADDITIONAL SUM EQUAL TO ONE-HALF OF THE AMOUNT OF SUCH CAPITAL BEFORE ANY RETURN OF CAPITAL IS MADE TO THE HOLDERS OF THE DEFERRED ORDINARY SHARES OR THE HOLDERS OF THE SIP SHARES BUT TO NO FURTHER RIGHT OF PARTICIPATION EITHER IN PROFITS OR ASSETS. THE SAID CUMULATIVE PREFERENCE STOCK SHALL NOT CONFER THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR TO ATTEND OR VOTE AT ANY SUCH MEETING UNLESS THEIR PREFERENTIAL DIVIDEND SHALL BE SIX MONTHS IN ARREAR OR UNLESS A RESOLUTION (NOT BEING A RESOLUTION FOR WINDING UP THE COMPANY) DIRECTLY AFFECTING THE INTEREST OF SUCH SHARES AS A CLASS IS PROPOSED AND (WHETHER SUCH PREFERENTIAL DIVIDEND IS IN ARREAR OR NOT) SHALL NOT CONFER ANY RIGHT TO VOTE ON ANY RESOLUTION FOR WINDING UP THE COMPANY.

Class of Shares:	**SIP**	Number allotted	**104169594**
Currency:	**GBP**	Aggregate nominal value:	**104169594**
		Amount paid per share	**1**
		Amount unpaid per share	**0**

Prescribed particulars

(A) THE HOLDERS OF THE SAID SIP SHARES WILL BE ENTITLED TO A DIVIDEND ON THE CAPITAL FOR THE TIME BEING PAID UP OR CREDITED AS PAID UP THEREON AND WHETHER

OR NOT ANY DIVIDEND ON THE SAID DEFERRED ORDINARY SHARES IS DECLARED OR PAYABLE, AND IN A WINDING UP TO REPAYMENT OF THE CAPITAL PAID UP OR CREDITED AS PAID UP THEREON, TOGETHER WITH ALL ARREARS OR ACCRUALS OF THE SAID DIVIDEND DOWN TO THE DATE OF SUCH REPAYMENT, WHETHER DECLARED OR NOT, AND WHETHER OR NOT THERE SHALL HAVE BEEN PROFITS AVAILABLE FOR THE PAYMENT THEREOF BUT TO NO FURTHER RIGHT OF PARTICIPATION EITHER IN PROFITS OR ASSETS. (B) THE SAID SIP SHARES SHALL NOT CONFER THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY OR TO ATTEND OR VOTE AT ANY SUCH MEETING UNLESS A RESOLUTION (NOT BEING A RESOLUTION FOR WINDING UP THE COMPANY) DIRECTLY AFFECTING THE INTEREST OF SUCH SHARES AS A CLASS IS PROPOSED AND SHALL NOT CONFER ANY RIGHT TO VOTE ON ANY RESOLUTION FOR WINDING UP THE COMPANY.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**108978589**
		Total aggregate nominal value:	**108978589**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.