

# G

## Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not  
write in  
this margin

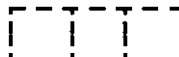
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete  
legibly, preferably  
in black type, or  
bold block lettering



237511

Name of company

\* ARCADIA GROUP plc

\* insert full name  
of company

gives notice that:

by special resolutions passed on 22 January 1998:

(i) every four of the issued, and the authorised but unissued, shares of 10p each in the capital of the Company were consolidated into one ordinary share of 40p ("Consolidated Shares") with effect from around 6.30 a.m. on 26 January 1998; and

(ii) every two of the issued, and the authorised but unissued, Consolidated Shares were subsequently further consolidated into one ordinary share of 80p each in the Company with effect from around 8.30 a.m. on 26 January 1998.

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation†

Company  
Secretary

Date 27/1/98

Presentor's name address and  
reference (if any):  
Clifford Chance  
200 Aldersgate Street  
London EC1A 4JJ

Ref: DJPP/RJXP

For official Use

General Section

Post room



KLO \*KS99L38Q\* 678  
COMPANIES HOUSE 28/01/98