

The Insolvency Act 1986  
Members' Voluntary Winding up  
Declaration of Solvency Embodying a  
Statement of Assets and Liabilities  
Pursuant to Section 89(3) of the Insolvency Act 1986

**S.89(3)**

For Official Use

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

To the Registrar of Companies

Company number

0235275

Name of company

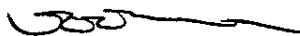
(a) Insert full name of  
company(a)  
CALEDONIA BISCUITS LIMITED(b) Insert full name(s) and  
address(es)

We (b) Vivienne Elizabeth Oliver  
Baker Tilly Restructuring and  
Recovery LLP  
5 Old Bailey  
London  
EC4M 7AF

Michael David Rollings  
Baker Tilly Restructuring  
and Recovery LLP  
5 Old Bailey  
London  
EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 2/9/2008

Presenter's name, address  
and reference (if any)

Name: Baker Tilly Restructuring and  
Recovery LLP

Ref

For Official Use



A51 10/09/2008 90  
COMPANIES HOUSE

WEDNESDAY

The Insolvency Act 1986

**Members' Voluntary Winding up  
Declaration of Solvency  
Embodying a Statement of Assets  
and Liabilities**

Company Number 0235275

Name of Company Caledonia Biscuits Limited

Presented by Baker Tilly Restructuring and Recovery LLP

**Declaration of Solvency**

We (a)

Peter Russell  
27 Valley Road  
Rickmansworth  
Hertfordshire  
WD3 4DT

Rosalyn Mendelsohn  
45 Oakleigh Park South  
London  
N20 9JR


(a) Insert name and  
addresses

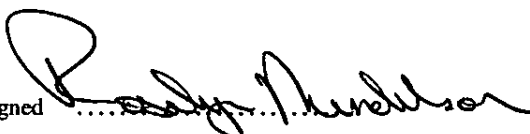
(b) Delete as applicable

(c) Insert name of  
company

(d) Insert a period of  
months not exceeding 12

(e) Insert date

Signed.....

Signed.....

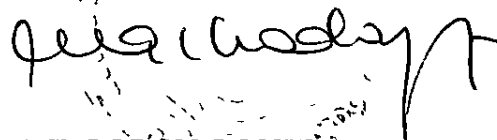
being all the directors of Caledonia Biscuits Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 2 September 2008 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 10 GROSVENOR STREET  
LONDON W1K 4QY  
This 2ND day of SEPTEMBER 2008

Before me,



**M. T. GODOY GOMEZ**  
Notary Public of London, England

Solicitor or Commissioner of Oaths 

*Caledonia Biscuits Limited*

Form 4.70 contd.

Statement as at 2 September 2008 showing assets at estimated realisable values and liabilities expected to rank pari passu

| Assets and liabilities   |  | Estimated to realise<br>or to rank for<br>payment to nearest £ |
|--|--|--|
| <b>Assets:</b>   |  | £  |
|  | Balance at bank                              |  |
|  | Cash in hand                                 |  |
|  | Marketable securities                        |  |
|  | Inter-company receivable                     | 201,000  |
|  | Trade debtors                                |  |
|  | Loans and advances                           |  |
|  | Unpaid calls                                 |  |
|  | Stock in trade                               |  |
|  | Work in progress                             |  |
|  | Freehold property                            |  |
|  | Leasehold property                           |  |
|  | Plant and machinery                          |  |
|  | Furniture, fittings, utensils etc            |  |
|  | Patents, trade marks etc                     |  |
|  | Investments other than marketable securities |  |
|  | Other property, viz                          |  |
|  | Estimated realisable value of assets         | £ 201,000  |
| <b>Liabilities:</b>  |  | £  |
| Secured on specific assets, viz  |  |  |
| Secured by floating charge(s)  |  |  |
| Estimated cost of liquidation and other expenses including<br>interest accruing until payment of debts in full |  |  |
| Unsecured creditors (amounts estimated to rank for payment)  |  |  |
|  |  | £  |
|  | Trade accounts                               |  |
|  | Bills payable                                |  |
|  | Accrued expenses                             |  |
|  | Other liabilities                            |  |
|  | Contingent liabilities                       |  |
| Estimated surplus after paying debts in full   |  | £ 201,000  |

Remarks The costs and expenses of the liquidation are being paid for by another Group company

*Rnft*