

Company No. 00228286

CROSS AND HERBERT LIMITED

(the "Company")

FRIDAY



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ABWM1HK8

03/02/2023

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COMPANIES HOUSE

WRITTEN RESOLUTIONS: CIRCULATED ON 30 January 2023**Note: This document is important and requires your immediate attention.**

Please read the explanatory statement to members before signifying your agreement to the resolutions in this document.

EXPLANATORY STATEMENT TO MEMBERS**1. NATURE OF WRITTEN RESOLUTIONS**

- 1.1 This document contains proposed a written resolution of the Company for approval by you as a member of the Company. The resolutions are proposed as special resolutions and require members holding not less than 75 per cent of the total voting rights of members entitled to vote on such resolutions to vote in favour of them to be passed.

2. PERIOD TO APPROVE WRITTEN RESOLUTIONS

If the Company has not received the necessary level of members' agreement to pass the resolutions by 27 February 2023 (being 28 days from the date the resolutions were first circulated to members), the resolutions will lapse.

3. ACTION REQUIRED IF YOU WISH TO APPROVE THE RESOLUTIONS:

- 3.1 Please signify your agreement to the resolutions by completing your details and signing and dating the document in the boxes provided and returning it to the Company by delivering your signed and dated document by hand or by post to the Company's registered address marked "For the attention of the directors".
- 3.2 **Once you have signified your agreement to the resolutions, you cannot revoke it.** Please ensure that your agreement reaches us no later than the close of business on 27 February 2023.
- 3.3 If you are signifying agreement to the resolutions on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority to the Company at the same time as you signify your agreement to the resolutions and in any event by no later than the close of business on 27 February 2023.

4. ACTION REQUIRED IF YOU DO NOT WISH TO AGREE TO THE RESOLUTIONS:

You do not have to do anything. Failure to respond will not be treated as agreement to the resolutions.

Company No. 00228286

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

of

CROSS AND HERBERT LIMITED

("Company")

Written resolution of the Company pursuant to chapter 2 part 13 of the Companies Act 2006 ("Act") proposed by the directors of the Company as special resolutions detailed below.

SPECIAL RESOLUTION

That the Company's articles of association be amended by insertion of new article 17 as follows and the existing articles shall be renumbered accordingly:

"17 SECURED PARTY TRANSFERS

Notwithstanding anything contained in these Articles, where a transfer of shares in the Company is or is proposed to be:

17.1 executed by a Secured Party by way of the exercise of any power of sale or other enforcement power under any relevant security interest;

17.2 executed by a receiver or manager or similar officer appointed by or on behalf of any Secured Party under any relevant security interest; or

17.3 made to any Secured Party pursuant to any relevant security interest,

each being a "Secured Party Transfer",

17.4 the directors (or director if there is only one) of the Company may not decline to register (or suspend the registration of) such a Secured Party Transfer;

17.5 a holder of shares in the Company shall not be required to comply with any provision of the Articles which restricts the transfer of shares or which requires any such shares to be first offered to all or any shareholders for the time being of the Company before any such Secured Party Transfer may take place; and

17.6 a holder of shares in the Company shall not have any right under the Articles or otherwise to require any shares that are the subject of a Secured Party Transfer to be transferred to them,

and, for the avoidance of doubt, regulations 4 and 26(5) of the private company model articles shall not apply insofar as it would otherwise prevent or restrict any Secured Party Transfer (or the recognition of any Secured Party Transfer).

A certificate by any officer of a Secured Party that the shares were so charged, mortgaged or pledged and the transfer was or will be so executed shall be conclusive evidence of such facts.

- 17.7 Notwithstanding anything to the contrary contained in these Articles, no transferor or proposed transferor of any shares in the Company to a Secured Party or its nominee and no Secured Party or its nominee shall be required to offer the shares which are or are to be the subject of any transfer to the shareholders for the time being of the Company or any of them, and no such shareholder shall have any right under these Articles or under any agreement or otherwise to require those shares to be offered to or transferred to it whether for consideration or not.*
- 17.8 If there is any inconsistency between any provision of this article 17 and any provision of any other article, the provision of this article shall apply.*
- 17.9 For the purposes of this article 17 "Secured Party" means, in respect of any shares, any bank, institution or other entity or person to which such shares have been mortgaged, charged or pledged (or in favour of which any other security interest in such shares has been created) and any nominee, agent or trustee for any such entity or person.*

Circulation date: 30 January 2023

Registered office:

Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX

Agreement to written resolutions

We, the undersigned, being persons entitled to vote on the above resolutions, irrevocably agree to such resolutions:

Name of corporate member:	LLOYDS CHEMISTS LIMITED	
Signed by LLOYDS CHEMISTS LIMITED	G. WISEMAN <i>Block capitals please</i>	
Signed by authorised person on behalf of corporate member:	DocuSigned by: <i>Graham Wiseman</i> 10B2BB34AEA4CB.....	
		Dated: 30 January 2023