

Coats Shelfco (PE) Limited
1 The Square
Stockley Park
Uxbridge
Middlesex
UB11 1TD

Companies House
Crown Way
Cardiff
CF14 3UZ

20 February 2009

We, the undersigned, the directors of the Company, pursuant to Section 644 (5) of the Companies Act 2006 hereby do solemnly and sincerely declare that:-


1. the solvency statement made on 16 February 2009 is in compliance with Section 644 (5)(a) of the Companies Act 2006, by being produced less than 15 days before the date of passing the required special resolution to reduce the company's share capital ; and
2. the solvency statement was made available to the members when they voted on the resolution to reduce the company's share capital.

Signed

Director  COATS PATONS LIMITED

Date 20 February 2009

Signed

Director  I. P. CLARKE & COMPANY LIMITED

Date 20 February 2009



Registered in England No. 225837
Registered Office: 1 The Square, Stockley Park, Uxbridge, Middlesex, UB11 1TD