

The Insolvency Act 1986**Notice of statement of affairs**

Name of Company

Joseph Metcalf Limited

Company number

00221152

In the High Court of Justice

Chancery Division

Manchester District Registry

[full name of court]

Court case number

2830 of 2015

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a)

William James Wright
KPMG LLP
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

Mark Jeremy Orton
KPMG LLP
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

attach a copy of -

* the statement(s) of affairs

* Delete as applicable

~~* the statement(s) of concurrence~~~~* a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed



Joint Administrator

Dated

3 September 2015

Contact Details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Amy Rose
KPMG LLP
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH United Kingdom

Tel 0115 935 3582

FRIDAY



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04/09/2015

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COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

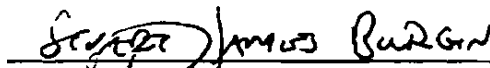
Statement of Affairs**Name of Company**
Joseph Metcalf Limited**Company Number**
221152**High Court Manchester District
Registry**
(full name of court)**Court Case Number**
2830 of 2015

Statement as to the affairs of | Joseph Metcalf Limited


On the 31 July 2015 , the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 31st July 2015 the date that the company entered administration

Full Name

Signed

Dated 27 August 2015

A --- Summary of Assets

Assets

Assets subject to fixed charge:

Chat/Astley Freehold Land

Chat/Astley Freehold Buildings

Astley Moss lease

Less proceeds used for Guarantee for Leumi and loan note holders

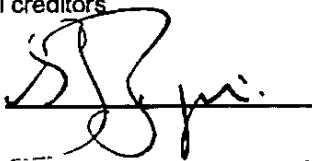
Assets subject to floating charge:

Group loans

Estimated total assets available for
preferential creditors

Book Value £	Estimated to Realise £
15000	20000
6000	0
0	(20,000)
	0
1414000	0
	0
1,435,000	0

Signature



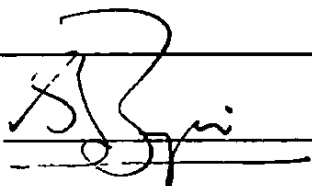
Date

27 August 2015

A1 -- Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from Page A)	0
Liabilities	
Preferential Creditors - Employee claims	0
Estimated surplus as regards preferential creditors	0
Estimated prescribed part of net property where applicable (to carry forward)	0
Estimated total assets available for floating charge holders	0
Debts secured by floating charges	0 0
Estimated deficiency of assets after floating charges	0
Estimated prescribed part of net property where applicable (brought down)	0
Total assets available to unsecured creditors	0
Unsecured non preferential claims(excluding any shortfall to floating charge holders)	0
Estimated deficiency/surplus as regards non preferential creditors(excluding any shortfall to floating charge holders)	0
Shortfall to floating charge holders(brought down)	0
Estimated deficiency/surplus as regards creditors	0
Issued and called up capital Ordinary Shares	(200,020)
Estimated total deficiency/surplus as regards members	(200,020)

Signature



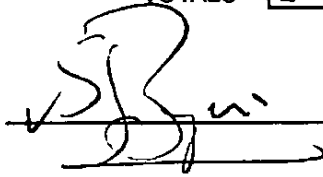
Date

27 August 2015

COMPANY SHAREHOLDERS

Name of Shareholder	Address with postcode	No of shares held	Nominal value	Details of shares held
WILLIAM SINCLAIR HOLDINGS PLC	Firth Road, Lincoln LN6 7AH	202,000	200,020	110,000 A ordinary shares of £1, 90,000 B ordinary shares of £1, 1,000 C ordinary of 1p, 1,000 D ordinary shares of 1p
TOTALS		£ 202,000	£ 200,020	

Signature



Date

27 August 2015