

Company number: 0212618

AES TEP Power II Investments Limited
(the "Company")

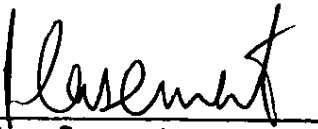
**Solvency statement given for the purposes of
section 642 of the Companies Act 2006
(Solvency statement)**

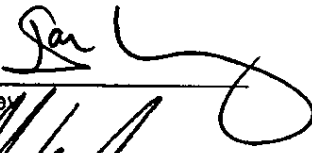
This statement is given for the purposes of section 642 of the Companies Act 2006.


We, being all the directors of the Company:

- (a) have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Dated 24 Nov . 2016


Roger Casement


Ian Luney


Mark Green

