

AES TEP Power II Investments Limited
(the "Company")

Solvency statement given for the purposes of
section 642 of the Companies Act 2006
(Solvency statement)

This statement is given for the purposes of section 642 of the Companies Act 2006

We, being all the directors of the Company

- (a) have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Dated 24 02. 2014

Tihomir Mladenov

Julian Jose Nebreda Marquez

