

Please complete in typescript, or in bold black capitals CHWP000

88(3)
(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note This form is only for use where the contract has not been reduced to writing

			contract has i	not been reduce	ed to writing
	Company Number	00207655			
Company name in full		LINREAD LIMITED			
					· · · · · · · · · · · · · · · · · · ·
		gives the following reduced to writing		contract which h	nas not been
1	Class of Shares (ordinary or preference etc)		ORDINARY		
2	The number of shares allotted as fully or partly paid up otherwise than in cash		1		
3	The nominal value of each such share		25p		
4a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash		:		
b	The value of each share allotted the nominal value and any premium		25p		
С	The amount to be consider up in respect of b	ered as paid	USD \$219,000		

Signed

D GDSWAN

Date 2157 June 2007

continue overleaf

**Delete as appropriate

** A director / secretary / administrator / administrative-reserver / receiver / efficiel receiver / receiver manager / voluntary arrangement superviser.

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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23/06/2007 COMPANIES HOUSE Tamsın Marsh, Skadden, Arps, Slate, Meagher & Flom (UK) LLP

40 Bank Street, London E14 5DS

Tel 020 7519 7000

DX number DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

DX 33050 Cardiff

for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

ı	If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted				
		•			
		<u> </u>			
6	If the allotment is a bonus issue, state the amount of reserves				
	capitalised in respect of this issue				
7	If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	USD \$219,000			
В	If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue				

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