



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **E M Denny (Holdings) Limited**

Company Number: **00207620**



X5AKNUQO

Received for filing in Electronic Format on the: **05/07/2016**

Company Name: **E M Denny (Holdings) Limited**

Company Number: **00207620**

Confirmation **05/07/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	4.2%	Number allotted	120000
	PREFERENCE	Aggregate nominal value:	120000
Currency:	GBP		

Prescribed particulars

E. M. DENNY (HOLDINGS) LIMITED – COMPANY NUMBER: 207620 RIGHTS ATTACHED TO SHARES HOLDERS OF THE CONVERTIBLE PREFERRED ORDINARY SHARES SHALL BE ENTITLED AT ANY TIME TO CONVERT THE WHOLE, BUT NOT A PART, INTO "C" ORDINARY SHARES. THE "C" ORDINARY SHAREHOLDERS WILL RANK PARI PASSU IN ALL RIGHTS WITH ORDINARY SHARES. DIVIDENDS A DIVIDEND MAY BE DECLARED AND PAID ON ONE OR MORE CLASSES OF SHARES WITHOUT BEING DECLARED OR PAID ON THE OTHER CLASSES OF SHARES. VOTING RIGHTS THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. THE PREFERENCE SHAREHOLDERS AND THE HOLDERS OF PARTICIPATING PREFERENCES SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. WINDING UP IN THE EVENT OF A WINDING UP, SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING MANNER: - REPAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES OF THE CAPITAL PAID UP ON THE SHARES HELD BY THEM RESPECTIVELY - REPAYMENT TO THE HOLDERS OF THE PARTICIPATING PREFERENCE SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED OR PARTICIPATING CUMULATIVE DIVIDENDS. - REPAYMENT TO THE HOLDERS OF PREFERRED ORDINARY SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED CUMULATIVE DIVIDEND. - REPAYMENT TO THE HOLDERS OF ORDINARY SHARES OF THE CAPITAL PAID UP. THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	CONVERTIBLE	Number allotted	427000
	PREFERRED	Aggregate nominal value:	427000
	ORDINARY		

Currency: **GBP**

Prescribed particulars

E. M. DENNY (HOLDINGS) LIMITED – COMPANY NUMBER: 207620 RIGHTS ATTACHED TO SHARES HOLDERS OF THE CONVERTIBLE PREFERRED ORDINARY SHARES SHALL BE ENTITLED AT ANY TIME TO CONVERT THE WHOLE, BUT NOT A PART, INTO "C" ORDINARY SHARES. THE "C" ORDINARY SHAREHOLDERS WILL RANK PARI PASSU IN ALL RIGHTS WITH ORDINARY SHARES. DIVIDENDS A DIVIDEND MAY BE DECLARED AND PAID ON ONE OR MORE CLASSES OF SHARES WITHOUT BEING DECLARED OR PAID ON THE OTHER CLASSES OF SHARES. VOTING RIGHTS THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. THE PREFERENCE SHAREHOLDERS AND THE HOLDERS OF PARTICIPATING PREFERENCES SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. WINDING UP IN THE EVENT OF A WINDING UP, SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING MANNER: - REPAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES OF THE CAPITAL PAID UP ON THE SHARES HELD BY THEM RESPECTIVELY - REPAYMENT TO THE HOLDERS OF THE PARTICIPATING PREFERENCE SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED OR PARTICIPATING CUMULATIVE DIVIDENDS. - REPAYMENT TO THE HOLDERS OF PREFERRED ORDINARY SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED CUMULATIVE DIVIDEND. - REPAYMENT TO THE HOLDERS OF ORDINARY SHARES OF THE CAPITAL PAID UP. THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	CUMULATIVE	Number allotted	427848
	PARTICIPATING	Aggregate nominal value:	427848
	IRREDEEMABLE		
	PREFERENCE		

Currency: GBP

Prescribed particulars

E. M. DENNY (HOLDINGS) LIMITED – COMPANY NUMBER: 207620 RIGHTS ATTACHED TO SHARES HOLDERS OF THE CONVERTIBLE PREFERRED ORDINARY SHARES SHALL BE ENTITLED AT ANY TIME TO CONVERT THE WHOLE, BUT NOT A PART, INTO "C" ORDINARY SHARES. THE "C" ORDINARY SHAREHOLDERS WILL RANK PARI PASSU IN ALL RIGHTS WITH ORDINARY SHARES. DIVIDENDS A DIVIDEND MAY BE DECLARED AND PAID ON ONE OR MORE CLASSES OF SHARES WITHOUT BEING DECLARED OR PAID ON THE OTHER

CLASSES OF SHARES. VOTING RIGHTS THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. THE PREFERENCE SHAREHOLDERS AND THE HOLDERS OF PARTICIPATING PREFERENCES SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. WINDING UP IN THE EVENT OF A WINDING UP, SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING MANNER: - REPAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES OF THE CAPITAL PAID UP ON THE SHARES HELD BY THEM RESPECTIVELY - REPAYMENT TO THE HOLDERS OF THE PARTICIPATING PREFERENCE SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED OR PARTICIPATING CUMULATIVE DIVIDENDS. - REPAYMENT TO THE HOLDERS OF PREFERRED ORDINARY SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED CUMULATIVE DIVIDEND. - REPAYMENT TO THE HOLDERS OF ORDINARY SHARES OF THE CAPITAL PAID UP. THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	428696
Currency:	GBP	Aggregate nominal value:	428696

Prescribed particulars

E. M. DENNY (HOLDINGS) LIMITED – COMPANY NUMBER: 207620 RIGHTS ATTACHED TO SHARES HOLDERS OF THE CONVERTIBLE PREFERRED ORDINARY SHARES SHALL BE ENTITLED AT ANY TIME TO CONVERT THE WHOLE, BUT NOT A PART, INTO "C" ORDINARY SHARES. THE "C" ORDINARY SHAREHOLDERS WILL RANK PARI PASSU IN ALL RIGHTS WITH ORDINARY SHARES. DIVIDENDS A DIVIDEND MAY BE DECLARED AND PAID ON ONE OR MORE CLASSES OF SHARES WITHOUT BEING DECLARED OR PAID ON THE OTHER CLASSES OF SHARES. VOTING RIGHTS THE ORDINARY SHAREHOLDERS ARE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. THE PREFERENCE SHAREHOLDERS AND THE HOLDERS OF PARTICIPATING PREFERENCES SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING AND OTHER MEETINGS OF THE COMPANY. WINDING UP IN THE EVENT OF A WINDING UP, SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING MANNER: - REPAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES OF THE CAPITAL PAID UP ON THE SHARES

HELD BY THEM RESPECTIVELY - REPAYMENT TO THE HOLDERS OF THE PARTICIPATING PREFERENCE SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED OR PARTICIPATING CUMULATIVE DIVIDENDS. - REPAYMENT TO THE HOLDERS OF PREFERRED ORDINARY SHARES OF THE CAPITAL PAID UP TOGETHER WITH ANY ARREARS OF THE FIXED CUMULATIVE DIVIDEND. - REPAYMENT TO THE HOLDERS OF ORDINARY SHARES OF THE CAPITAL PAID UP. THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1403544
		Total aggregate nominal value:	1403544
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC Statements

The company has not yet completed taking reasonable steps to find out if there is anyone who is a registrable person or a registrable relevant legal entity in relation to the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor