



Return of Allotment of Shares

Company Name: **BIOQUELL PLC**

Company Number: **00206372**



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X5DERGMI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
24/06/2016

Class of Shares:	ORDINARY	Number allotted	2233
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	1.03
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	22940292
Currency:	GBP	Aggregate nominal value:	2294029.2

Prescribed particulars

THE RIGHTS ATTACHED TO THE ORDINARY SHARES ARE AS FOLLOWS: AS REGARDS INCOME THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED (HEREINAFTER CALLED "THE AVAILABLE PROFIT") IN RESPECT OF ANY FINANCIAL YEAR OR OTHER FINANCIAL PERIOD (HEREINAFTER IN THIS PARAGRAPH REFERRED TO AS "THE RELEVANT PERIOD") SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A FIXED CUMULATIVE PREFERENTIAL CASH DIVIDEND (HEREINAFTER CALLED THE "PREFERENCE DIVIDEND") AT THE RATE OF 7.5 PENCE PER SHARE PER ANNUM AND SECOND AND SUBJECT THERETO THE BALANCE OF THE AVAILABLE PROFIT AVAILABLE FOR DISTRIBUTION SHALL BE SO AVAILABLE FOR DISTRIBUTION AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA ACCORDING TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON THE SAID SHARES HELD BY THEM RESPECTIVELY. AS REGARDS CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE SUM OF £1 PER PREFERENCE SHARE TOGETHER WITH A FURTHER AMOUNT BY WAY OF PREMIUM OF 12.5 PENCE PER PREFERENCE SHARE AND TOGETHER ALSO WITH ALL ARREARS AND ACCRUALS OF THE PREFERENCE DIVIDEND DOWN TO THE DATE OF THE RETURN OF CAPITAL IN PRIORITY TO ANY REPAYMENT TO ANY OTHER HOLDERS OF SHARES AND TO BE PAYABLE WHETHER SUCH DIVIDEND HAS BEEN DECLARED OR EARNED OR NOT IN THE EVENT OF A REPAYMENT OF CAPITAL INVOLVING THE PAYMENT OF PART ONLY OF THE AMOUNT PAID UP ON THE PREFERENCE SHARES A PART ONLY OF THE SAID PREMIUM PROPORTIONATE TO THE AMOUNT OF CAPITAL TO BE REPAID ON EACH OF SUCH SHARES SHALL BECOME PAYABLE AND SECOND THE BALANCE OF SUCH ASSETS, SUBJECT TO ANY SPECIAL RIGHTS WHICH MAY BE ATTACHED TO ANY CLASS OF SHARES HEREAFTER ISSUED SHALL BELONG TO AND BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES RATEABLY ACCORDING TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM. AS REGARDS VOTING (A) THE PREFERENCE SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF OR TO BE PRESENT OR TO VOTE EITHER IN PERSON OR BY PROXY AT ANY GENERAL MEETING UNLESS

AT THE DATE OF THE NOTICE CONVENING THE MEETING THE PREFERENTIAL DIVIDEND SHALL HAVE REMAINED UNPAID FOR SIX MONTHS AFTER ANY HALF YEARLY DATE FIXED FOR PAYMENT THEREOF OR UNLESS A RESOLUTION IS TO BE PROPOSED FOR WINDING UP THE COMPANY OR REDUCING THE CAPITAL OF THE COMPANY OR ABROGATING OR DIRECTLY AND ADVERSELY VARYING ANY OF THE RIGHTS OR PRIVILEGES OF THE HOLDERS OF SUCH SHARES AS A WHOLE. (B) THE ORDINARY SHARES SHALL CONFER ON THEIR HOLDERS THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND TO RECEIVE COPIES OF ALL CIRCULARS SENT TO SHAREHOLDERS, ON A SHOW OF HANDS EVERY MEMBER HOLDING ORDINARY SHARES WHO IS PRESENT IN PERSON OR BY PROXY (OR IN THE CASE OF A CORPORATION, BY A DULY APPOINTED REPRESENTATIVE) SHALL HAVE ONE VOTE, ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH HE IS THE HOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	22940292
		Total aggregate nominal value:	2294029.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.