

### Registration of a Charge

Company Name: TECHNIP UK LIMITED

Company Number: 00200086

XC6IFLDK

Received for filing in Electronic Format on the: 26/06/2023

### **Details of Charge**

Date of creation: 23/06/2023

Charge code: 0020 0086 0111

Persons entitled: **DELAWARE TRUST COMPANY** 

Brief description: SHIP SUBJECT TO A CHARGE: M.V. "DEEP ENERGY" REGISTERED

**UNDER BAHAMAN FLAG WITH OFFICIAL NUMBER 8001754 AND IMO** 

**NUMBER 9481154** 

Contains fixed charge(s).

### **Authentication of Form**

This form was authorised by: a person with an interest in the registration of the charge.

### **Authentication of Instrument**

Certification statement: I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT

TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL

INSTRUMENT.

Certified by: WATSON FARLEY & WILLIAMS LLP



# CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 200086

Charge code: 0020 0086 0111

The Registrar of Companies for England and Wales hereby certifies that a charge dated 23rd June 2023 and created by TECHNIP UK LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 26th June 2023.

Given at Companies House, Cardiff on 27th June 2023

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006







#### - SCRIVENER NOTARIES -

Saville Notaries LLP 11 Old Jewry London EC2R 8DU

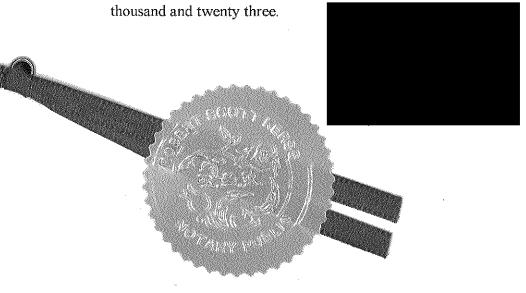
Tel: +44 (0)20 7776 9800 www.savillenotaries.com mail@savillenotaries.com

Sophie Milburn Nicholas Thompson Robert Kerss Andrew MacNab Christopher Higgins\*

Eleonora Ceolin\* Kyriaki Manika\* Saffiyah Mengrani\*

TO ALL TO WHOM THESE PRESENTS SHALL COME, ROBERT SCOTT KERSS of the City of London NOTARY PUBLIC by royal authority duly admitted and sworn DO HEREBY CERTIFY that I was present in London, England and did see HUGUES ERIC HOUNKPATI as and for the act of deed of the company styled TECHNIP UK LIMITED of England, in due form of law sign and deliver the instrument of mortgage hereunto annexed relating to the vessel "DEEP ENERGY" and that the signature thereto subscribed is of the own, true and proper handwriting of the said Hugues Eric Hounkpati, whose personal identity and capacity I attest and whose authority to sign for and on behalf of the said company as its duly authorised attorney-in-fact under and by virtue of a power of attorney dated 12<sup>th</sup> June 2023, I the notary also certify.

IN FAITH AND TESTIMONY WHEREOF I the said notary have subscribed my name and set and affixed my seal of office at London aforesaid this twenty third day of June two









## THE COMMONWEALTH OF THE BAHAMAS MORTGAGE REGISTRATION FORM

(Page 1 of 2)

| Official Number   | IMO Number | Name of Ship  | Port of Registry  |  |  |
|---|------------|---|-------------------|--|--|
| 8001754   | 9481154    | DEEP ENERGY   | NASSAU            |  |  |
| Propulsion and Engine Details   |            | Vessel  | Vessel Dimensions |  |  |
| opulsion: Twin or more Propeller  ype of Engines: Diesel Electric  olal Power: 20000 KW |            | Length: 177.37 metres Breadth: 31.00 metres Depth: 11.80 metres |                   |  |  |
| arrower, 20000 ikw  | Par        | ticulars of Tonnage   |                   |  |  |
| OSS TONNAGE: 2  | 5,378 tons | NET TONNAGE: 7,61   | l4 tons           |  |  |

HEREAS (a) there is an Account Current between (1) Technip UK Limited, a company incorporated in England & Wales, whose registered office is at Hadrian House, incomblee Road, Newcastle Upon Tyne, NE6 3PL, United Kingdom as mortgagor (hereinafter called the "Mortgagor") and (2) Delaware Trust Company acting through office at 251 Little Falls Drive, Wilmington, DE 19808 as mortgagee (hereinafter called the "Mortgagee") regulated by (i) a credit agreement originally dated 16 equary 2021, as amended from time to time, including by a fifth amendment dated as of 24 April 2023, among, inter alia, (1) TechnipFMC plc, FMC Technologies, Inc. (TechnipFMC Finance Limited, as borrowers (collectively, the "Borrowers"), (2) the banks and financial institutions referred to in Schedule 2.01 (Commitments) geto as lenders, (3) JPMorgan Chase Bank, N.A., acting as administrative agent, (ii) a guarantee dated as of 16 February 2021, as confirmed pursuant to a reaffirmation gement dated as of 24 May 2023, among, inter alia, (1) the Mortgagor, (2) the Borrowers and (3) JPMorgan Chase Bank, N.A., acting as administrative agent (in such acify, "JPMorgan"), in respect of the obligations of the Borrowers under the above-mentioned credit agreement, (iii) a performance LC credit agreement dated as of April 2023, among, inter alia, (1) the Borrowers, (2) the banks and financial institutions referred to in Schedule 2.01 (Commitments) thereto as lenders, (3) DNB BANK MNEW YORK BRANCH, acting as administrative agent (in such capacity, "DNB") and green advisor, (iv) a guarantee dated as of 24 April 2023, among, inter alia, the guarantors listed therein, (2) the Borrowers and (3) DNB, in respect of the obligations of the Borrowers under the above-mentioned performance LC credit agreement the which the Mortgagor became a guarantor pursuant to a supplement to the guarantee dated as of 24 May 2023, (v) a pari passu intercreditor agreement dated as of April 2023, among, inter alia, (1) JPMorgan, (2) DNB and (3) the grantors listed therein from time to time, including the Mortgagee through its execution of a joinder the intercreditor agreement dated as of 24 May 2023, and (vi) a deed of covenant bearing even date herewith to which document the Mortgagor and the Mortgagee are ties (which said credit agreement, 2021 guarantee, performance LC credit agreement, 2023 guarantee, pari passu intercreditor agreement and deed of covenant as the may from time to time be amended, amended and restated, supplemented, transferred, replaced or otherwise modified are hereinafter called the "Credit Agreement", 2021 Guarantee", the "Performance Credit Agreement", the "2023 Guarantee", the "Pari Passu Intercreditor Agreement" and the "Deed of Covenant" pectively) and WHEREAS pursuant to the Credit Agreement and the Performance Credit Agreement, the Mortgagor has agreed to execute this second Mortgage in out of the Mortgagee for the purpose of securing payment by the Mortgagor to the Mortgagee of all sums for the time being owing to the Mortgagee in the manner and the times set forth in the Credit Agreement, the 2021 Guarantee, the Performance Credit Agreement, the 2023 Guarantee, the Pari Passu Intercreditor Agreement and Deed of Covenant or any of them and WHEREAS the amount of principal, interest and other moneys due to the Mortgagee at any given time and the manner and time Payment can be ascertained by reference to the Credit Agreement, the 2021 Guarantee, the Performance Credit Agreement, the 2023 Guarantee, the Pari Passu Excreditor Agreement and the Deed of Covenant or any of them and/or to the books of account (or other accounting records) of the Mortgagee.

www (b) Technip UK Limited, in consideration of the premises for ourselves and our successors, covenant with the said (c) Delaware Trust Company and (d) its assigns pay to him or them or it the sums for the time being due on this security, whether by way of principal or interest, at the times and manner aforesaid. And for the purpose hetter securing to the said (c) Delaware Trust Company the payment of such sums as last aforesaid, we do hereby mortgage to the said (c) Delaware Trust Company ty-four sixty-fourth (64/64th) shares of which we are the Owners in the Ship above particularly described, and in her boats, guns, ammunition, small arms and purtenances.

hatly, we for ourselves and our successors, covenant with the said (c) Delaware Trust Company and (d) its assigns that we have the power to mortgage in manner aforesaid to above mentioned shares, and that the same are free from encumbrances (e) save as appears by the Registry of the Ship.

Witness whereof we have affixed our common seal executed this mortgage this 23 day of June 203

|  | ~~~~ / | Seal | / Individual/Corporation  | Attestation  | _  |
|--|--------|------|---|--|--|
| Technip UK Limited name of individual/corporation  per | 1      |      | name of individual/corporation per signature as Individual/Director/Secretary/ Officer/Attorney-in-fact (h) signature as Individual/Director/Secretary/ | of (g) hereby testify that in my presence  (i) this Mortgage was signed by as Individual/ Director/Secretary/Officer/ Attorney-in-fact (h) and as Individual/Director/Secretary/Officer/ | ended de de solo de la desta de la section de la companya del companya de la companya de la companya del companya de la companya del la companya del la companya de la companya del l |

in the presence of the witness whose

(Robert S. Kerss)

and

(ii) the corporate seal (h)/personal seal (h) of the transferor was affixed this ....... day of ......

Signature of witness .....

ipre state by way of recital that there is an account current between the Mortgagor (describing the company and its address) and the Mortgagoc (giving full title, and description, including all joint mortgages), and describe the nature of the transaction so as to show how the amount of principal and interest due at any given to be ascertained, and the manner and time of payment, (b) Name of company, (c) Full name of Mortgagoc, (d) "his", "hers" or "its", (e) If any prior encumbrance as appears by the registry of the ship", (f) name of witness, (g) address of witness, (h) delete as applicable.

The witness to the execution of the document must be a disinterested party, independent of the body corporate or individual executing it e.g. Notary Public, sular Officer, Magistrate, Justice of Peace. A director, officer or employee of a transferor which is a body corporate should not be an attesting witness.



## THE COMMONWEALTH OF THE BAHAMAS MORTGAGE REGISTRATION FORM

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| ficial Number            | IMO Number                                | Name of Ship  | Port of Registry                |
|--------------------------|---|---|---------------------------------|
| 8001754                  | 9481154                                   |   | NASSAU                          |
| insfer to it/him/her/the | TRANSFER OF MC                            | ss whereof I/we (a)   |                                 |
|                          | Individual/Corporation                    |   | station                         |
| Seal                     | High ideal/Corporation                    | Atte  | DAGU VII                        |
|                          | name of individual/corporation  per       | and (ii) the corporate seal/personal seal the transferor was affixed this | gned ficer/ ficer/ (a) ofday of |
| ge of this within-writt  | MEMORANDUM OF dees  en security. Dated at | day of  |                                 |
|                          | name of individual/corporation  per       | I, (b)  | signed<br>Ticer/                |

| <sub>08</sub> – Mortgage Regist | ration Form – Version 1.1  |  |
|---------------------------------|--|--|
|                                 | in the presence of the witness whose attestation is given opposite | and  (ii) the corporate seal/personal seal (a) of the mortgagee was affixed this |

as appropriate, (b) insert name of witness, (c) insert address of witness

The witness to the execution of the document must be a disinterested party, independent of the body corporate or individual executing it e.g. Notary Public, alar Officer, Magistrate, Justice of Peace. A director, officer or employee of a transferor which is a body corporate should not be an attesting witness.