v/0983 86/13

In accordance with Sections 859A and 859J of the Companies Act 2006

MR01
Particulars of a charge

Companies House

A fee is payable with this form
Please see 'How to pay' on the last page

You can use the WebFiling service to file this form online.
Please go to www companieshouse gov uk

✓ **What this form is for**
You may use this form to register a charge created or evidenced by an instrument

✗ **What this form is NOT for**
You may not use this form to register a charge where there is no instrument Use form MR08

For further information, please refer to our guidance at www companieshouse gov uk

This form **must be delivered to the Registrar for registration with 21 days** beginning with the day after the date of creation of the charg delivered outside of the 21 days it will be rejected unless it is accompa court order extending the time for delivery

You **must enclose a certified copy of the instrument with this form. Th** scanned and placed on the public record

THURSDAY

A2LN4LRS
A13 21/11/2013 #16
COMPANIES HOUSE

1 Company details

For official use 6

Company number	0 0 1 9 7 3 8 0
Company name in full	Booker Ltd

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Charge creation date

Charge creation date	d 2 d 0 m 1 m 1 y 2 y 0 y 1 y 3

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees entitled to the charge

Name	Lloyds Bank Plc
Name	
Name	
Name	

If there are more than four names, please supply any four of these names then tick the statement below

☐ I confirm that there are more than four persons, security agents or trustees entitled to the charge

4 Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security.

Continuation page
Please use a continuation page if you need to enter more details

Description

None

5 Fixed charge or fixed security

Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☑ **Yes**

☐ **No**

6 Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☐ **Yes** Continue

☑ **No** Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ **Yes**

7 Negative Pledge

Do any of the terms of the charge prohibit or restrict the chargor from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☑ **Yes**

☐ **No**

MR01.
Particulars of a charge

8 Trustee statement ❶

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

❶ This statement may be filed after the registration of the charge (use form MR06)

9 Signature

Please sign the form here

Signature

Signature

X Peter Currie X

PETER CURRIE
TECHNICAL EXPERT

This form must be signed by a person with an interest in the charge

MR01
Particulars of a charge

Presenter information

We will send the certificate to the address entered below All details given here will be available on the public record You do not have to show any details here but, if none are given, we will send the certificate to the company's Registered Office address

Contact name Jillian Thompson

Company name Lloyds Banking Group

Address Level 5, 110 St Vincent Street

Post town Glasgow

County/Region

Postcode G 2 5 E R

Country UK

DX 554160 Glasgow 53

Telephone 01733581472

Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy.

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

This form has been provided free of charge by Companies House.

In accordance with Sections 859A and 859J of the Companies Act 2006

MR01 - continuation page

Particulars of a charge

4 Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

Description

DX

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 197380

Charge code: 0019 7380 0006

The Registrar of Companies for England and Wales hereby certifies that a charge dated 20th November 2013 and created by BOOKER LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 21st November 2013

Given at Companies House, Cardiff on 27th November 2013

Companies House

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES

To be presented for registration at Companies House
within 21 days of dating against all the companies and limited liability
partnerships (both "Existing" and "Further") which are a party to this document

THIS DEED OF ACCESSION is made the 20TH day of November 2013

BETWEEN

(1) **THE SEVERAL COMPANIES** specified in Part I of the schedule hereto (the "**Existing Companies**"),

(2) **THE COMPANY** specified in Part II of the schedule hereto (the "**Further Company**"), and

(3) **LLOYDS TSB BANK plc** (the "**Bank**")

SUPPLEMENTAL to an omnibus set-off agreement dated 28th February 2012 and now operative between the Existing Companies and the Bank (the said omnibus set-off agreement is hereinafter referred to as the "**Principal Deed**")

NOW THIS DEED WITNESSETH as follows

1 Insofar as the context admits expressions defined in the Principal Deed shall bear the same respective meanings herein.

2. The parties hereto hereby agree that the Further Company shall be included within the expression Companies for all the purposes of the Principal Deed so that (without prejudice to the generality of the foregoing).

2 1 the Further Company and the Existing Companies jointly and severally agree that, in addition to any general lien, right of set-off or combination or consolidation or other right to which the Bank as bankers may be entitled by law, the Bank may at any time and from time to time and with or without notice to the Further Company or the Existing Companies or any of them

(a) combine or consolidate all or any of the Accounts with all or any Liabilities, and

(b) set-off or transfer any Credit Balance in or towards satisfaction of any Liabilities,

2.2 the Further Company and each of the Existing Companies with full title guarantee hereby charges its Credit Balances to secure repayment of all the Liabilities.

3 ALL the covenants, provisions and powers contained in or subsisting under the Principal Deed (including, without limitation, the power of attorney contained in clause 17 thereof) shall be applicable for defining and enforcing the rights of the parties as if the Further Company had been one of the Companies party to the Principal Deed

4 This deed may be executed in any number of counterparts all of which taken together shall constitute one and the same instrument Any party to this deed may enter into this deed by executing any such counterpart.

IN WITNESS whereof this deed has been executed by the Existing Companies and the Further Company and has been delivered upon its being dated, in the case of the Existing Companies other than the Attorney, for and on its behalf by the Attorney pursuant to a power of attorney contained in the Principal Deed and a resolution of the board of directors of the Attorney dated 23rd February 2012

I certify that, save for material redacted pursuant to s 859G of the Companies Act 2006, this copy instrument is a correct copy of the original instrument

Peter Currie

For and on behalf of Lloyds Bank plc

Date 20/11/13

PETER CURRIE
TECHNICAL EXPERT

Lloyds Bank Plc
WBM Lloyds Securities
5th Floor
110 St Vincent Street
Glasgow
G2 5ER

The Schedule

Part I - The Existing Companies

Name	Registered Number	Registered Office
Booker Group Plc	05145685	Equity House Irthlingborough Road Wellingborough Northamptonshire NN8 1LT
Giant Topco limited	05137980	Equity House Irthlingborough Road Wellingborough Northamptonshire NN8 1LT
Booker Limited	00197380	Equity House Irthlingborough Road Wellingborough Northamptonshire NN8 1LT
Booker Direct Limited	04004640	Equity House Irthlingborough Road Wellingborough Northamptonshire NN8 1LT
Ritter-Courivaud Limited	00363411	Equity House Irthlingborough Road Wellingborough Northamptonshire NN8 1LT

Part II - The Further [Company] [Companies]

Name	Registered Number	Registered Office
Booker Finance Limited	06754530	Equity House Irthlingborough Road Wellingborough Northamptonshire NN8 1LT

SIGNED as a deed by **Booker Finance Limited** acting by its

JONATHAN PRENTIS (insert full name) MARK CHILTON (insert full name)

Director [redacted] ~~Director~~/Secretary* [redacted]

(signature) (signature)

in the presence of

Witness ALAN WILLIAMS (name)

[redacted] (signature)

Address

Occupation Accountant

SIGNED as a deed by **Booker Group Plc** acting by its

JONATHAN PRENTIS (insert full name) MARK CHILTON (insert full name)

Director [redacted] ~~Director~~/Secretary* [redacted]

(signature) (signature)

in the presence of

Witness ALAN WILLIAMS (name)

[redacted] (signature)

Address

Occupation Accountant

SIGNED as a deed by the Existing Companies other than **Booker Group Plc** acting by **Booker Group Plc** their duly authorised attorney acting by its

JONATHAN PRENTIS (insert full name) MARK CHILTON

Direct[redacted] ~~Director~~/Secretary* [redacted]

(signature) (signature)

in the presence of

Witness ALAN WILLIAMS (name)

[redacted] (signature)

Address

Occupation ACCOUNTANT

* Delete as applicable