COMPANIES FORM No. 123

Notice of increase in nominal capital

To the Registrar of Companies

CHA 116

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or **bold block lettering**

(Address overleaf) Name of company

For official use Company number

*insert full name

of company

YEOVIL FOOTBALL & ATHLETIC CLUB LIMITED

the copy must be printed or in some other form approved by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 28th November 1999 _____ the nominal capital of the company has been beyond the registered capital of £ 455,000 increased by £ 195,000 A copy of the resolution authorising the increase is attached. \dagger \checkmark

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Shares to vank parri pann in all respects with the Ordinary Sware Capital of the Company

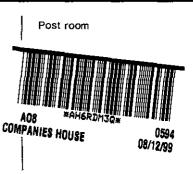
‡ Insert Director, Secretary, Administrator, Administrative Receiver or **Receiver** (Scotland) as appropriate

Signed

Designation # Company secletary Date 157 DECEMBER 1909

Presentor's name address and reference (if any):

G.R.SMITH, YTK, HUISH PARK, LUFTON WAY, YEOVIL, SOMEOSET BAZZ SYF For official Use General Section



Please tick here if continued overleaf