

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

21111

189754

Name of company

* YEOVIL FOOTBALL & ATHLETIC CLUB LIMITED

* insert full name
of company

Date of creation of the charge

4 APRIL 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE (ONE OF A SERIES)

Amount secured by the mortgage or charge

£9512

Names and addresses of the mortgagees or persons entitled to the charge

MICHAEL REGINALD LOCK, POPLARS FARM, YEOVIL MARSH, YEOVIL, SOMERSET

Presentor's name address and
reference (if any):

Clarke Willmott & Clarke
6 Hammet Street
Taunton
Somerset TA1 1RG

Ref: 441/90

Time critical reference

For official use
Mortgage Section

Post room



Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

1. All stocks shares bonds and securities of any kind whether marketable or otherwise and all other interests including (but not limited to) the loan capital of the company both present and future in any company firm consortium or entity including all allotments accretions offices rights benefits and advantages at any time accruing offered or arising in respect of or incidental to such stocks shares bonds or securities and all stocks shares rights money or property accruing to such stocks shares bonds and securities or offered at any time by way of conversion redemption bonus preference option or otherwise in respect of such property ("the Securities")
2. All book and other debts revenues and claims both present and future (including things in action which may give rise to a debt revenue or claim) due or owing or which may become due or owing to or purchased or otherwise acquired by the Company and the full benefit of all rights and remedies relating to such property including but not limited to any negotiable or non-negotiable instruments guarantees indemnities debentures legal and equitable charges and other security reservation of proprietary rights rights of tracing liens and all other rights and remedies of any nature in respect of such property.
3. The uncalled capital goodwill and all patents patent applications trademarks trade names registered designs and copyrights and all licenses

Particulars as to commission allowance or discount (note 3)

None

Signed

Clarke Willmott & Clarke

Date 23 April 1996

On behalf of [company] [~~mortgagee/chargee~~] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Please do not
write in this
binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

189754

Name of Company

YEOVIL FOOTBALL & ATHLETIC CLUB LIMITED

~~limited~~

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

and ancillary and connected rights relating to the intangible property both present and future of the Company

4. The undertaking and all other assets of the Company both present and future including (but not limited to) the Stock in Trade of the Company and the heritable property which are or may be from time to time whilst this deed is in force comprised in the property and undertaking of the Company and the property described in paragraphs 1 to 4 (if and insofar as the charges on such property are ineffective as fixed charges).

5. The Company has no power to create any mortgage or charge relating in priority to or parri passu with this series of Debentures without the consent of 75% (in value) of the debenture holders other than by way of charges on its book debts stock in trade and after acquired freehold or leasehold property at the time of and to assist in its purchase

All freehold and leasehold property of the Company both present and future and all buildings and fixtures (including trade fixtures) on any such property and all plant machinery vehicles computers and office and other equipment of the Company both present and future (excluding stock in trade of the Company) from time to time with the benefit of all existing and future leases underleases tenancies and agreements relating to such property (including all rents and profits from such property) ("the Charged Property")

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00189754

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 4th APRIL 1996 AND CREATED BY YEOVIL FOOTBALL & ATHLETIC CLUB LIMITED(THE) FOR SECURING £9512 DUE FROM THE COMPANY TO MICHAEL REGINALD LOCK UNDER THE TERMS OF THIS DEBENTURE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th APRIL 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th APRIL 1996.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

est
26/4
JP