



The Directors
J Sainsbury plc
33 Holborn
London
EC1N 2HT

21 May 2015

Dear Sirs

Statement of Circumstances connected with ceasing to hold office as Auditors

We are writing to confirm that we will not be seeking re-appointment as auditors of J Sainsbury plc, registered no 00185647 (the Company) when our term of office expires at the end of the Annual General Meeting which is scheduled to take place on 8 July 2015

In accordance with Section 519 of the Companies Act 2006, we set out below the circumstances connected with our ceasing to hold office as auditors of the Company effective from 8 July 2015

During the financial year ended 14 March 2015, the Company put the external audit out to tender and we did not participate in the tender process

Yours faithfully

PricewaterhouseCoopers LLP

WEDNESDAY



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RM 17/06/2015 #78
COMPANIES HOUSE

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