

FILING PRINT OF WRITTEN RESOLUTIONS

Company No. 00171970

THE COMPANIES ACTS 2006

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION

of

WALSALL FOOTBALL CLUB, LIMITED (THE)
(the "Company")

PASSED ON: 16 December 2022

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 ("CA 2006"), the following resolutions were passed by written resolutions in the case of resolution 1 as an ordinary resolution and in the case of resolution 2 as a special resolution of the Company:

RESOLUTIONS

ORDINARY RESOLUTION

1. AUTHORITY TO ALLOT

THAT, the Directors be given the power to allot shares in the Company or to grant rights to subscribe for or to convert any security into such shares in the Company under section 550 of the CA 2006. This authority is in substitution for all previous authorities conferred on the directors in accordance with section 80 of the Companies Act 1985 or section 551 of the CA 2006.

SPECIAL RESOLUTION

2. DISAPPLICATION OF PRE-EMPTION RIGHTS

THAT, subject to the passing of resolution 1 and in accordance with section 569 of the CA 2006, the Directors be empowered to allot equity securities (as defined in section 560 of the CA 2006), as if section 561 of the CA 2006 did not apply to such allotment, provided that this power shall be limited to the allotment of equity securities up to a maximum of 100,000 ordinary shares of £1 each.

DocuSigned by:

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Director