

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] [] [] []

169249

Name of company

*API GROUP PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 2nd April 1998 the nominal capital of the company has been
increased by £ 1,942,948 beyond the registered capital of £ 9,878,344.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

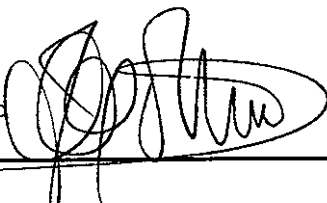
ranking pari passu in all respects with the existing ordinary shares of the
Company

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



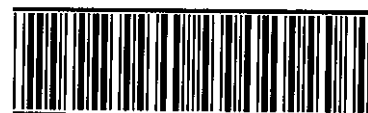
Designation † Secretary

Date 26.1.99

Presenter's name address and
reference (if any) :

Addleshaw Booth & Co
100 Barbirolli Square
Manchester
M2 3AB

For official Use
General Section


A08 *APOWBDY5* 435
COMPANIES HOUSE 18/02/99
JMA *JCELBDV* 653
COMPANIES HOUSE 28/01/99