

*insert full name
of company

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

169249

Name of company

*
API Group PLC

1. DAVID WALTON

of Second Avenue, Poynton Industrial Estate, Poynton, Stockport, SK12 3ND

[a director] [the secretary] [the administrator] [the administrative receiver] of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described ~~has been released from the charge~~ [has ceased to form part of the company's property or undertaking] [†]

Date and description of charge † 29 January 2003, Debenture

Date of registration 0 18 February 2003

Name and address of [chargee] trustee to the debenture holders: XXXXXXXXXXXXXXXXXXXXXXXXXX

Barclays Bank PLC (as Security Trustee for the Security Beneficiaries), 54
Lombard Street, London EC3P 3AH

Short particulars of property or undertaking released or no longer part of the company's property or undertaking \$ 920,000 Ordinary Shares in API Coated Products Limited and 3,448,000 Ordinary Shares in API Tenza Limited

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 25 CANNON ST. LONDON Declarant to sign below

on

Day	Month	Year
20	01	2005

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and
reference (if any):

Addleshaw Goddard
100 Barbirolli Square
Manchester
M2 3AB

OMANR/100150/229

For official use
Mortgage section


 AQ48W2FP 0471
 AQ4 COMPANIES HOUSE 01/02/05
 AIYKU25C 0428
 AIY COMPANIES HOUSE 22/01/05

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ