

MG01

Particulars of a mortgage or charge

019888/13

Oyez

A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ What this form is for  
You cannot use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

SATURDAY



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19/06/2010

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COMPANIES HOUSE

please  
visit  
gov.uk

1

Company details

Company number 00166957

Company name in full PEEL LAND AND PROPERTY INVESTMENTS PLC ("Chargor")

76

For official use

Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

Date of creation of charge

Date of creation 08/06/2010

3

Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

STANDARD SECURITY

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The payment and satisfaction of all obligations,  
monies and liabilities, including interest premiums  
expenses and others due and that may become due to  
the Chargee as trustee for the Stockholders  
pursuant to the Trust Deed hereinafter defined (the  
"Trustee" which expression shall include its  
successors as such trustee from time to time)  
incurred or to be incurred in terms of an amended  
and restated trust deed dated as of 26 May 2010  
made between the Chargor and the Trustee (the  
"Principal Trust Deed") as the same may have been  
and may hereafter be varied, amended, supplemented  
(including by a supplemental trust deed between the  
Chargor and the Trustee dated 4 June 2010) novated,  
restated, re-enacted, assigned or substituted from  
time to time (the Principal Trust

Please see continuation page

Continuation page

Please use a continuation page if  
you need to enter more details

# MG01

## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

#### Continuation page

Please use a continuation page if you need to enter more details

Name THE LAW DEBENTURE TRUST CORPORATION PLC ("Chargee")

Address (Company Number 01675231)

FIFTH FLOOR, 100 WOOD STREET, LONDON,

Postcode E C 2 V 7 E X

Name

Address

Postcode

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

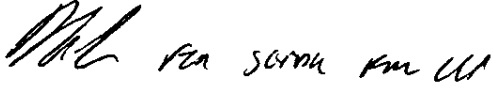
#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars ALL and WHOLE those subjects now known as Lower Pentland Retail Park, Straiton, Edinburgh being the subjects registered in the Land Register of Scotland under Title Number MID34310, TOGETHER WITH (1) the whole rights common, mutual and exclusive and the parts, privileges and pertinents effeiring to the said subjects, (2) all buildings and erections and fixtures (including subject to the lessees' rights thereover tenants' and trade fixtures) and fittings and fixed plant and machinery for the time being thereon belonging to the Chargor and all improvements and additions thereto all insofar as heritable, and (3) the Chargor's whole right, title and interest present and future therein and thereto

# MG01

## Particulars of a mortgage or charge

7	<b>Particulars as to commission, allowance or discount (if any)</b>	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"><li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li><li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li></ul> <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p> <p>N/A</p>	
8	<b>Delivery of instrument</b>	
9	<b>Signature</b>	
Signature	<p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

# MG01

## Particulars of a mortgage or charge

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name  
AJI/IJM/PEEL 13833-10

Company name  
SEMPLE FRASER LLP

Address  
80 GEORGE STREET

EDINBURGH

Post town

County/Region

Postcode  
E H 2 3 B U

Country

DX  
ED447

Telephone  
0131 273 3771

### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

### Important information

Please note that all information on this form will appear on the public record

### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# MG01 - continuation page

Particulars of a mortgage or charge



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## Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

Continuation Page

Deed as the same has been or may hereafter be varied, amended, supplemented, novated, restated, re-enacted, assigned or substituted from time to time being hereinafter called the "Trust Deed")

### Definitions

"Further Stock" means any Stock which may be created and issued by the Chargor pursuant to Clause 3 of the Trust Deed or as the case may be the amount thereof for the time being issued and outstanding

"Original Stock" means the £200,000,000 8 3/8 per cent First Mortgage Debenture Stock 2040 created as recited in the Trust Deed or as the case may be the amount thereof for the time being issued and outstanding

"Stock" means and includes the Original Stock and any Further Stock (except that in Part 1 of the First Schedule to the Trust Deed "Stock" means only the Original Stock)

"Stockholders" means the several persons for the time being entered in the register as holders of the Stock except that in Part 1 of the First Schedule to the Trust Deed "Stockholders" means such holders of the Original Stock only

# MG09

Certificate of registration of a charge comprising  
property situated in another UK jurisdiction




✓ **What this form is for**  
You may use this form to give notice  
of a certificate of registration of a  
charge comprising property situated  
in another UK jurisdiction

✗ **What this form is NOT for**  
You cannot use this form as a  
certificate of registration of a charge  
for a company registered  
in Scotland

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

<b>1 Company details</b>		For official use
Company number	0 0 1 6 6 9 5 7	<b>Filling in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	PEEL LAND AND PROPERTY INVESTMENTS PLC ("Chargor")	

<b>2 Date charge presented</b>		1 As described on form MG01 'Particulars of a mortgage or charge'  2 Please tick as appropriate
Date of, and parties to, the charge	It is hereby certified that the charge <sup>1</sup> being a Standard Security dated 3 June 2010 by the Chargor in favour of The Law Debenture Trust Corporation PLC ("Chargee") was presented for registration on d 0 8 m 0 6 y 2 0 1 0	
Jurisdiction	In <sup>2</sup> <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland	

<b>3 Signature</b>	
Please sign the form here	
Signature	<div>Signature ✗  ✗</div> This form must be signed by a person with an interest in the registration of the charge

# MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



## Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

AJI/IJM/PEEL 13833-10

Company name

SEMPLE FRASER LLP

Address

80 GEORGE STREET

EDINBURGH

Post town

County/Region

Postcode

E H 2 3 B U

Country

DX ED447

Telephone

0131 273 3771



## Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



## Important information

Please note that all information on this form will appear on the public record



## Where to send

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**For companies registered in England and Wales**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



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This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 166957**

**CHARGE NO. 76**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED  
ON 3 JUNE 2010 WHICH WAS PRESENTED FOR REGISTRATION  
IN SCOTLAND ON 8 JUNE 2010 AND CREATED BY PEEL LAND  
AND PROPERTY INVESTMENTS PLC FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
THE LAW DEBENTURE TRUST CORPORATION PLC UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
19 JUNE 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 JUNE 2010

DX



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES