

THE COMPANIES ACTS 1948 to 1967

PARTICULARS of a Mortgage or Charge created by a Company registered in England.

Pursuant to section 95 of the Companies Act 1948.

Insert the
Name of the
Company

ISLES OF SCILLY STEAMSHIP COMPANY

LIMITED

NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (1)). In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order 1940.)

Section 96 (3) of the Companies Act 1948 provides that :—

If any company makes default in sending to the registrar for registration the particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

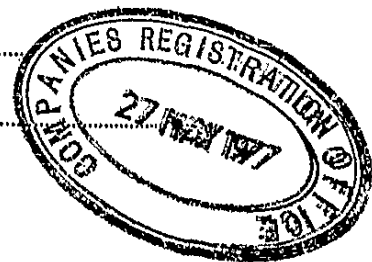
Presented by—

Presentor's Reference DJMV/25

NORTON, ROSE, BOTTERELL & ROCHE

KEMPSON HOUSE, CAMOMILE STREET,

LONDON. EC3A 7AN



Oyez Publishing Limited, Oyez House, 237 Long Lane, London SE1 4PU, a subsidiary of The Solicitors' Law Stationery Society, Limited.

PARTICULARS of a Mortgage

ISLES OF SCILLY STEAMSHIP COMPANY

(1) Date and description of the instrument creating or evidencing the Mortgage or Charge (a)	(2) Amount secured by the Mortgage or Charge	(3) Short particulars of the Property Mortgaged or Charged
<p>1. Statutory Mortgage dated the 18th day of May 1977 created by the Company in favour of Lloyds Bank Limited ("the Bank")</p> <p>2. Deed of Covenant dated the 18th day of May 1977 made between the Company and the Bank and collateral to the above-mentioned Mortgage ("the Deed of Covenant")</p>	<p>1. All moneys due or to become due from the Company to the Bank on account current under the terms of a Financial Agreement dated the 29th day of June 1976 made between the Bank of the one part and the Company of the other part and the Deed of Covenant</p> <p>2. The sum of £575,000 and all amounts which may at any time and from time to time be or become payable under the said Financial Agreement and the Deed of Covenant from the Company to the Bank</p>	<p>1. Sixty-four sixty-fourth shares of and in the motor vessel "SCILLONIAN III" registered at the port of Scilly under Official Number 377666 ✓</p> <p>2. The Mortgaged Premises (being the Ship, the Insurances, the Earnings of the Ship and Requisition Compensation as defined in the Deed of Covenant)</p>

Note.—This margin is reserved for binding and must not be written across

Dated the 18th day of May 1977.

Limited, a Company registered in England

(4)

(5)

Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge

Amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return (b)

Lloyds Bank Limited, 71, Lombard Street,
London E.C.3.

Note.—This margin is reserved for binding and must not be written across

Signature.....

Designation
of Position
in relation

Rodney W Ward

Chairman



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a Deed of Covenant dated 18th May 1977 and created by ISLES OF SCILLY STEAMSHIP COMPANY LIMITED for further securing £575,000 and all other monies due or to become due from the Company to the Chargee secured by another Charge dated 18th May 1977 was registered pursuant to section 95 of the Companies Act, 1947, on the 27th May 1977

Given under my hand at London the

No165746

[Signature]
Assistant Registrar of Companies

Certificate and instrument received by

.....
.....
.....

Date 14/6/77



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the 18th May 1977
and created by ISSUES OF SOLELY SHAREHOLDING COMPANY LIMITED

for securing all moneys now due, or hereafter to become due, or from time to time accruing
due from the Company to Lloyds Bank Limited

~~on any account whatsoever~~ on an account current under the terms of a
Financial Agreement dated 29th June 1976 and a Deed of Covenant dated
18th May 1977

was registered pursuant to section 95 of the Companies Act, 1948, on
the 27th May 1977

Given under my hand at London the

No. 165746

Assistant Registrar of Companies

Certificate and instrument received by

.....
.....
Date