

Company Number: 00164062

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION OF
ENIC GROUP ("the Company")
12 September 2014 (the "Circulation Date")

Pursuant to Chapter 2 Part 13 of the Companies Act 2006 ("CA2006"), the directors of the Company propose that the following resolution be passed as special resolutions ("the Resolutions") A facility agreement is proposed to be entered into between (1) HSBC Bank Plc (2) Enic Limited and (3) various subsidiaries of Enic Limited (including the Company) which will provide security for the borrowing of Enic Limited ("Facility Agreement") Capitalised terms used in this written resolution and not elsewhere defined shall have the same meaning as set out in the Facility Agreement

Special Resolutions

- 1 That, that the terms of and transactions contemplated by each Finance Document to which the Company is a party be and are approved
- 2 That the entry into by the Company of each Finance Document to which the Company is a party will promote the success of the Company for the benefit of the members as a whole

Agreement

Please read the notes at the end of this document before signifying your agreement to the Resolutions

The undersigned, being all the shareholders in the Company entitled to vote on resolutions of the Company on the Circulation Date hereby irrevocably agree to the Resolutions

 for and on behalf of  for and on behalf of

ENIC LIMITED

12/9/14

Date

ENIC ENTERPRISES LIMITED

12/9/14

Date

Notes

- 1 If you agree to the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to a Company Director at 748 High Road, Tottenham, London, N17 0AP If you do not agree to the Resolutions, you do not need to do anything you will not be deemed to agree if you fail to reply
- 2 Once you have indicated your agreement to the Resolutions, you may not revoke your agreement
- 3 Unless by the date falling 28 days after the Circulation Date, sufficient agreement has been received for the Resolutions to pass, they will lapse If you agree to the Resolutions, please ensure that your agreement reaches us before or during this date

THURSDAY



A09 18/09/2014 #346
COMPANIES HOUSE