

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

00163881

Name of Company

Canusa Limited

I / We
Roderick John Weston
24 Bevis Marks
London
EC3A 7NR

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 25 April 2007

Mazars LLP
24 Bevis Marks
London
EC3A 7NR

Insol

MONDAY



A01

AS5DIP5W
30/04/2007
COMPANIES HOUSE

242

Ref AFEM001/RJW/LMD/NW/MS/CLB

Section 89(3) **The Insolvency Act 1986**

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number Canusa Limited

Name of Company 00163881

Presented by Mazars LLP, 24 Bevis Marks, London EC2A 7NR

Declaration of Solvency

(a) Insert
names and
addresses

We, Alun Roy Oxenham of 98 Park Lane, Tilehurst, Reading RG31 4DU
and
Roland Lazard of 27 Kensington Court, London W8 5DW

(b) Delete as
applicable

being the directors of Canusa Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(c) Insert
name of
company

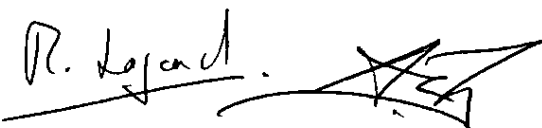
We append a statement of the company's assets and liabilities as at 24 April 2007 being the latest practicable date before the making of this declaration

(d) Insert a
period of
months not
exceeding 12
months

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making declaration

(e) Insert
date



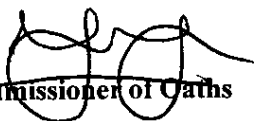
Declared at

This 24th day of April 2007

Browne Jacobson LLP
Aldwych House 81 Aldwych
London WC2B 4HN

Before me

Solicitor or Commissioner of Oaths





**Statement as at 24 April 2007 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and liabilities		Estimated to realise Or to rank for Payment to nearest £
Assets		£
	Balance at bank	
	Cash advance	
	Marketable securities	
	Bills receivable	
	Book debtors (inter company)	38,125
	Loans and advances	
	Current Asset Investments	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz, Corporation Tax and VAT refund	
	Estimated realisable value of assets £	38,125
Liabilities		
	Secured on specific assets, viz	
	Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	
Trade accounts	-	
Taxation liabilities	-	
Accrued expenses	-	
Other liabilities	-	
Minority Interest	-	
Estimated surplus after paying debts in full		£ 38,125

Remarks: