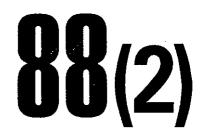


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number 00162828

lease complete
egibly, preferably
n black type, or
oold block lettering

of company

† distinguish

between ordinary preference, etc.

1. Name of company * insert full name

SAMUEL JONES & CO LIMITED

This section must be completed for all allotments

ORDINARY Description of shares † A Number allotted 260,000 fl £ B Nominal value of each £ Total amount (if any) paid or due and payable on each share (including premium if any) \mathfrak{f} 1 £

§ complete (a) or (b) as appropriate

	e(s) on which the shares were all [on 20 DECENSER 19			Issue		
(b)	[from	19	to		_ 19] §
The give	names and addresses of the all en overleaf	ottees an	d the number o	f shares allotted	to each sho	ould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted		
,		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

Eversheds 10 Newhall Street Birmingham B3 3LX

Ref: JRT/28



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
C I (Industrial) Limited	260,000		
Manor Park Place			
Rutherford Way			
Cheltenham			
Gloucestershire GL51 9TR			
· · · · · · · · · · · · · · · · · · ·			
<u> </u>			
			<u> </u>
	260,000		
Total	260,000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed_

____Designation‡

Director

Date 20/11/95

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

‡ insert

Director,

Receiver

(Scotland) as appropriate

Secretary, Administrator, Administrative Receiver or