

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

162175

Company Name in full

Lazard & Co., Limited

Date of this return

The information in this return is made up to

Day		Month		Year			
2	0	0	4	2	0	0	4

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

50 Stratton Street

Any change of registered office **must** be notified on form 287.

Post town

London

County / Region

UK Postcode

W1J 8LL

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6512

If the code number cannot be determined, give a brief description of principal activity.

Merchant Bank



A43
COMPANIES HOUSE

AHQGKU16

0512
23/04/04

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Mr

Forename(s)

William David Wesley

Surname

Dennis

Address

Hall Farm, Swanworth Lane, Mickleham

Post town

Dorking

County / Region

Surrey

UK Postcode

RH5 6DY

Country

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year	
2	2	0	7	1	9
				4	6

Forename(s) Marcus Ambrose Paul

Surname Agius

Address 7 South Terrace

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town London

County / Region UK Postcode SW7 2TB

Country **Nationality** British

Business occupation Merchant Banker

* Voluntary details.

Name * Style / Title Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year	
2	2	0	7	1	9
				5	2

Forename(s) William David Wesley

Surname Dennis

Address Hall Farm, Swanworth Lane, Mickleham

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Dorking

County / Region Surrey UK Postcode RH5 6DY

Country **Nationality** British

Business occupation Lawyer

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title | Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

 Date of birth | Day | Month | Year |
 | 2 | 4 | 1 | 1 | 1 | 9 | 5 | 7 |

Forename(s) | James Victor

Surname | Hansford

Address | 43 Contentment Island Road

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | Darien

County / Region | Connecticut 06820 UK Postcode | 06820

Country | USA Nationality | British

Business occupation | Banker/Chartered Accountant

* Voluntary details.

Name * Style / Title | Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

 Date of birth | Day | Month | Year |
 | 0 | 9 | 0 | 6 | 1 | 9 | 5 | 2 |

Forename(s) | Charles Gould

Surname | Ward III

Address | 21 Chester Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | London

County / Region | UK Postcode | SW1X 6BL

Country | United Kingdom Nationality | USA

Business occupation | Investment Banker

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name	* Style / Title	Mr	
		Day	Month
		Year	
Directors	Date of birth	2	7
In the		1	0
case of a director		1	9
that is a corporate		4	6
or a Scottish firm,	Forename(s)	Nicholas Michael Houssemayne	
the name is the	Surname	Jones	
corporate or firm			
name.	Address	The Manor, Coln St Denys	
Usual residential			
address			
must be	Post town	Cheltenham	
given. In the case			
of a corporation,	County / Region	Gloucestershire	UK Postcode
give the registered			GL54 3JU
or principal office	Country	United Kingdom	Nationality
address.			British
	Business occupation	Merchant Banker	

* Voluntary details.

Name	* Style / Title	Ms	
		Day	Month
		Year	
Directors	Date of birth	1	0
In the		0	3
case of a director		1	9
that is a corporate		6	8
or a Scottish firm,	Forename(s)	Karen Bernice	
the name is the	Surname	Moore	
corporate or firm			
name.	Address	6 Laurel Road, Barnes	
Usual residential			
address			
must be	Post town	London	
given. In the case			
of a corporation,	County / Region		UK Postcode
give the registered			SW13 0EE
or principal office	Country	United Kingdom	Nationality
address.			British
	Business occupation	Investment banker	

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 7 0 6 1 9 6 9

Forename(s) Christopher Miles

Surname Oglethorpe

Address 23 Newfield Way

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town St Albans

County / Region Herts UK Postcode AL4 0GB

Country UK Nationality English

Business occupation Investment banker

* Voluntary details.

Name * Style / Title Mr

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 1 8 0 6 1 9 6 3

Forename(s) William John

Surname Rucker

Address 32 Baskerville Road, Wandsworth

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town London

County / Region UK Postcode SW18 3RS

Country UK Nationality British

Business occupation Merchant Banker

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 4 0 4 1 9 5 9

Forename(s) Richard Edward John

Surname Wyatt

Address Stone House Farm, Thorington

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Saxmundham

County / Region Suffolk UK Postcode IP17 3RB

Country UK Nationality British

Business occupation Company Director

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region UK Postcode

Country Nationality

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule			
Totals			

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

22/4/04

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House.**

This return includes

6

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Miss Georgina Trevor, Lazard, 50 Stratton Street,

London, W1J 8LL

Tel

DX number

DX exchange

Issued share capital
Schedule to form 363a

CHFP010

Company Number | 162175

Company Name in full | Lazard & Co., Limited

Currency | Pounds Sterling

Issued share capital

Enter details of all the shares in issue
at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

DEFERRED	5,000,000	£5,000,000.00
ORDINARY	27,803,221	£27,803,221.00
SPECIAL RIGHTS REDEEMABLE PREFERENCE	1	£1.00
Totals	32,803,222	32,803,222.00

Issued share capital Schedule to form 363a

CHFP010 **Company Number** | 162175

Company Name in full | Lazard & Co., Limited

Currency | Swiss Franc

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
SWISS FRANC - CANCELLED 27.10.00		1,000,000	CHF1,000,000.00
Totals		1,000,000	1,000,000.00

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 162175

Company Name in full | Lazard & Co., Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name Lazard & Co., Holdings Limited</p> <p>Address 50 Stratton Street, London, United Kingdom</p> <p>UK postcode W1J 8LL</p>	<p>£1.00 DEFERRED</p> <p>Shares Held 5,000,000</p>		
<p>Name</p> <p>Address</p> <p>UK postcode </p>			
<p>Name</p> <p>Address</p> <p>UK postcode </p>			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number 162175

Company Name in full Lazard & Co., Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Lazard & Co., Holdings Limited Address 50 Stratton Street, London, United Kingdom UK postcode W1J 8LL	£1.00 ORDINARY Shares Held 27,803,221	Shares or amount of stock transferred (if appropriate)	
Name Marehome Address 50 Stratton Street, London, United Kingdom UK postcode W1J 8LL	£1.00 ORDINARY Shares Held 0	100,679	19/12/2003
Name Address UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 162175

Company Name in full | Lazard & Co., Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
<p>Name Lazard & Co., Holdings Limited</p> <p>Address 50 Stratton Street, London, United Kingdom</p> <p>UK postcode W1J 8LL</p>	<p>£1.00 SPECIAL RIGHTS REDEEMABLE PREFERENCE</p> <p>Shares Held 1</p>		
<p>Name</p> <p>Address</p> <p>UK postcode</p>			
<p>Name</p> <p>Address</p> <p>UK postcode</p>			

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** 162175

Company Name in full Lazard & Co., Limited

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 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name <u>Lazard & Co., Limited</u> Address <u>50 Stratton Street, London, United Kingdom</u> UK postcode <u>W1J 8LL</u>	CHF1.00 SWISS FRANC - CANCELLED 27.10.00 Shares Held 1,000,000		
Name Address UK postcode <u> </u>			
Name Address UK postcode <u> </u>			