

JOHN FOSTER & COMPANY LIMITED
Company Number: 00149757

SOLVENCY STATEMENT

For the purposes of Section 642 of the Companies Act 2006 ("the Act")

JOHN FOSTER & COMPANY LIMITED a private limited company whose registered number is 00149757 and whose registered office is at 4 Grosvenor Place, London, SW1X 7DL ("the Company")

We,

Denis Michael Embleton of 9 Leydene Park, Hyden Farm Lane, East Meon, Petersfield, Hampshire, GU32 1HF, United Kingdom, and

Kevin Quinn of Mainly Fair, Aylesbury Road, Princes Risborough, Buckinghamshire, HP27 0JW, United Kingdom

Steven Richard Finch of 2 Regency Court, Langley Road, Watford, Hertfordshire, WD17 4RG, United Kingdom

being all the directors of the Company do solemnly and sincerely state that

This solvency statement is for the purposes of s 642 of the Act

The Company is proposing to reduce its share capital pursuant to ss 641 to 644 of the Act by the sum of £115,999 00 comprising and the cancellation and repayment at par of 115,999 Ordinary shares of £1 00 each

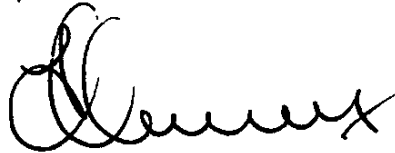
The amount of cash to be transferred to the shareholder is £115,999 00

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This statement was made by the directors on 27 September 2012



Denis Michael Embleton



Kevin Quinn



Steven Richard Finch

