

MG01

Particulars of a mortgage or charge

V 07 1476/13



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LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
register particulars of a mortgage or charge
on a company or form MG01

For more information, please
visit the Companies House website at
companies-house.gov.uk



TUESDAY

1

Company details

Company number 00142592

Company name in full Staffordshire Newspapers Ltd. (the "Company")

→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 02/08/2012

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description An Omnibus Guarantee and Set-Off Agreement dated 2 August 2012 (the
"Agreement")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All money and liabilities then or at any time
thereafter due, owing or incurred to Lloyds TSB Bank
plc (the "Bank") from either the Company or any one or
more of the other parties to the Agreement (other than
the Bank) being at the date hereof the following

- Yattendon Group plc
- Cambridge Newspapers Limited
- Hartridge Investments Limited
- Herts & Essex Newspapers Limited
- HIL Limited
- Iliffe News and Media Limited
- LSN Media Limited
- Mailbox Distribution Limited
- MK Web Limited
- Yattendon Estates Limited
- Yattendon Holdings plc

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Lloyds TSB Bank plc

Address City Office, PO Box 72, Bailey Drive,
Gillingham Business Park, Kent

Postcode M E 8 0 L S

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Any sum or sums standing to the credit of any present or future accounts of the Companies with the Bank, whether such accounts are in the sole name of any of the Companies or in the joint names of two or more of the Companies including any accounts in the Bank's name with any designation which includes the name(s) of any one or more of the Companies, whether such accounts be denominated in sterling or any other currency or currency unit, and the debt or debts from time to time owing by the Bank represented by any such sum or sums (each such sum and debt being a "Credit Balance")

NOTE By Clause 4 7 of the Agreement, each of the Companies agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge, secure or otherwise confer upon any third party any right, title or interest in or to any Credit Balance, or otherwise dispose of any Credit Balance or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank)

"Companies" means the LLP and the other companies and/or limited liability partnerships listed above in the description of the Amount secured and any company and/or limited liability partnership who executes a deed acceding to the Agreement but excluding any company and/or limited liability partnership released pursuant to the Agreement as from the date of its release.

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X CMS Cameron McKenna LLP X

This form must be signed by a person with an interest in the registration of the charge

Particulars of a mortgage or charge

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Company name CMS Cameron McKenna LLP

Address Mitre House

160 Aldersgate Street

London

Post town

County/Region

Postcode	E	C	1	A		4	D	D
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Country

DX DX 135316 BARBICAN 2

Telephone 020 7367 3000

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

We may return forms completed incorrectly or with information missing.

- ☒ [X] The company name and number match the information held on the public Register
- ☒ [X] You have included the original deed with this form
- ☒ [X] You have entered the date the charge was created
- ☒ [X] You have supplied the description of the instrument
- ☒ [X] You have given details of the amount secured by the mortgagee or chargee
- ☒ [X] You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ [X] You have entered the short particulars of all the property mortgaged or charged
- ☒ [X] You have signed the form
- ☒ [X] You have enclosed the correct fee

Please note that all information on this form will appear on the public record

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to
'Companies House'

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 142592
CHARGE NO. 20**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN OMNIBUS GUARANTEE AND
SET-OFF AGREEMENT DATED 2 AUGUST 2012 AND CREATED
BY STAFFORDSHIRE NEWSPAPERS LTD. FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY
AND/OR ALL OR ANY OF THE COMPANIES NAMED THEREIN
TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 14 AUGUST 2012**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 AUGUST 2012



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**