



**Unilever Australia Investments Limited (the "Company")**  
**(Registered Number 137659)**

**Solvency Statement**  
**under Sections 642 and 643 Companies Act 2006**

We, the directors of the Company, have formed the opinion that:

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts;
- (b) taking into account the current proposal to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company; and
- (c) should the winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the opinions set out above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This Solvency Statement is made on 22 January 2018.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

**Name:** Anna Elphick  
**Signed:**

A handwritten signature in black ink, appearing to be "A. Elphick", written over a dotted line.

**Name:** Richard Hazell  
**Signed:**

A handwritten signature in black ink, appearing to be "R. Hazell", written over a dotted line.

**Name:** Amanda King  
**Signed:**

A handwritten signature in black ink, appearing to be "A. King", written over a dotted line.