

A/c 00400040/13 ✓

# 395

# M

COMPANIES FORM No. 395

CHW P000

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering.

\* Insert full name  
of Company

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

14

00137013

Name of company

\* SMITHS GROUP PLC

Date of creation of the charge

23RD JULY 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

ATTENDING AGREEMENT to an Omnibus Guarantee and Set-Off Agreement dated 15TH NOVEMBER 2009 (the "Agreement")

Amount secured by the mortgage or charge

All moneys and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies:

See attached

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc

25 Gresham Street

(30-00-02)

London

Postcode

EC2V 7HN

Presenter's name address and  
reference (if any)

Lloyds TSB Bank plc  
Gillingham CCSC  
PO. BOX 72, Bailey Drive  
Gillingham Business Park Kent,  
ME8 0LS

For official Use (02/01)  
Mortgage Section

WEDNESDAY



\*A15FRC5K\*

A27

05/08/2009

255

COMPANIES HOUSE

Time critical reference

Particulars of all the property mortgaged or charged

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling.

**NOTE:** By Clause 14.7 of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank).

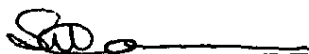
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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

- 4 AUG 2009

On behalf of [company] (mortgagee/chargee)†

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

SMITHS GROUP PLC - CO NO 00137013  
HYPERTAC LTD - CO NO 01237555  
LIGHTHOME LTD - CO NO 02518749  
SI PROPERTIES LTD - CO NO 00160881  
SITI 1 LTD - CO NO 04257042  
SITI 2 - CO NO 0257040  
SMITHS DETECTION GROUP LTD - CO NO 05138140  
SMITHS HEIMANN LTD - CO NO 01450327  
SMITHS INDUSTRIES INDUSTRIAL GROUP LTD - CO NO 00941519  
SMITHS MEDICAL GROUP LTD - CO NO 05137144  
SMITHS MEDICAL INTERNATIONAL LTD - CO NO 00362847  
JOHN CRANE GROUP LTD - CO NO 05137825  
TRAK MICROWAVE LTD - CO NO SC094479  
GLOBAL TI LTD - CO NO 03849149  
SMITHS GROUP INTERNATIONAL HOLDINGS LTD - CO NO 01085153  
SI OVERSEAS HOLDINGS LTD - CO NO 03288100  
SMITHS INTERCONNECT GROUP LTD - CO NO 06641403



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 137013  
CHARGE NO. 14

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT AN AMENDING AGREEMENT TO AN  
OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED  
15TH NOVEMBER 2007 AND DATED 23 JULY 2009 AND  
CREATED BY SMITHS GROUP PLC FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY  
AND/OR ALL OR ANY OF THE COMPANIES NAMED THEREIN  
TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER  
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE  
COMPANIES ACT 1985 ON THE 5 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 AUGUST 2009



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES