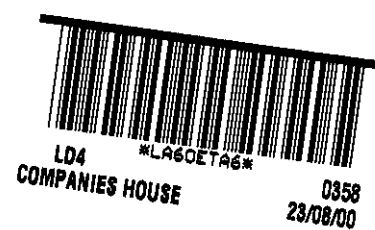


MCC FOODS LIMITED
DIRECTORS' REPORT AND ACCOUNTS
FOR THE YEAR PERIOD ENDED 31 MARCH 2000
COMPANY REGISTRATION NUMBER 131273



MCC FOODS LIMITED

DIRECTORS' REPORT

For the year ended 31 March 2000

The Directors present their report for the year ended 31 March 2000.

Activities

The company has not traded during the year and therefore a profit and loss account is not presented.

Directors and their Interests

The Directors who held office during the period were:

Unigate (Director) Limited	(Appointed 17 February 2000)
G C Summerfield	(Resigned 31 December 1999)
M Skipwith	(Resigned 17 February 2000)

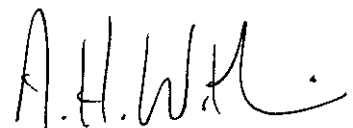
Auditors

The Company has, pursuant to Section 386 of the Companies Act 1985, dispensed with the obligation to appoint auditors annually.

By order of the Board

Registered Office

Unigate House
Wood Lane
London
W12 7RP



For and on behalf of
Unigate (Secretary) Limited
17.08.2000

MCC FOODS LIMITED

BALANCE SHEET AT 31 MARCH 2000

	Notes	2000 £000's	1999 £000's
CURRENT ASSETS			
Debtors - Amounts owed by immediate parent company		140	140
		=====	=====
CAPITAL AND RESERVES			
Called up share capital	3	140	140
		=====	=====

The company was dormant under the meaning of Section 250 of the Companies Act 1985 throughout the period ended at the date of this Balance Sheet.

The accounts on pages 2 to 3 were approved by the Board of Directors on 17.08.2000 and are signed on its behalf by:

Unigate (Director) Limited  Director

The notes on page 3 form part of these accounts.

MCC FOODS LIMITED

NOTES TO THE ACCOUNTS

1. Accounting policies

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2. Directors' Remuneration

Certain Directors are employees of other Unigate PLC companies and receive emoluments in respect of these employments only. No emoluments are paid in respect of their role as Directors of the Company.

3. Share Capital

	2000 £000's	1999 £000's
Ordinary shares of £1 each	140	140
	<u> </u>	<u> </u>

4. Ultimate Parent Company

From 12 February 2000 the ultimate parent company is Unigate PLC, a company registered in England and Wales.

The largest and smallest group in which the results of MCC Foods Limited are consolidated is that headed by Unigate PLC. Copies of the report and accounts can be obtained from Unigate PLC, Unigate House, Wood Lane, London W12 7RP.