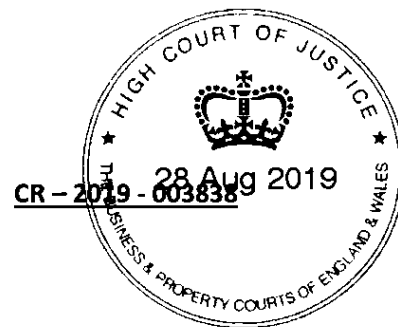


126107



CR-2019-003838

**IN THE HIGH COURT OF JUSTICE**

**BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**

**COMPANIES COURT (ChD)**

**Mr Justice Fancourt**

**Dated 27 August 2019**

**IN THE MATTER OF HANSA TRUST PLC  
AND IN THE MATTER OF THE COMPANIES ACT 2006**

**ORDER**

**UPON THE APPLICATION** by Claim Form dated 26 June 2019 (the "**Claim Form**") of the above-named Hansa Trust plc (the "**Company**") whose registered office is situated at 50 Curzon Street, London W1J 7UW

**AND UPON HEARING** Counsel for the Company Ceri Bryant QC

**AND UPON READING** the said Claim Form and the evidence

**AND UPON** Hansa Investment Company Limited appearing by the Company's Counsel (being its counsel for this purpose) and undertaking to be bound by the Scheme of Arrangement hereinafter sanctioned and to execute and do or procure to be executed and done all such documents, acts and things as may be necessary or desirable to be executed or done by it for the purpose of giving effect to such Scheme of Arrangement

**THE COURT HEREBY SANCTIONS** the Scheme of Arrangement set out in the First Schedule to this Order

**AND THE COURT HEREBY CONFIRMS** in accordance with the provisions of the above-mentioned Act the reduction of the capital of the Company resolved on and effected by a special resolution passed at a General Meeting of the Company held on 29 July 2019

**AND THE COURT HEREBY APPROVES** the Statement of Capital set forth in the Second Schedule to this Order

THURSDAY



LD1 \*L8CW95J6\* 29/08/2019 #25  
COMPANIES HOUSE

**AND IT IS ORDERED** that this Order be produced to the Registrar of Companies and that a copy of it be delivered to him together with a copy of the said Statement of Capital

**AND IT IS ORDERED** that notice of the registration by the Registrar of Companies of this Order and of the said Statement of Capital be published once in "The Times" newspaper within 21 days of such registration

**AND IT IS ORDERED** that the Registrar of Companies is directed pursuant to section 650(2) of the above-mentioned Act to register this Order notwithstanding that it has the effect of bringing the nominal value of the allotted share capital below the authorised minimum

**CR – 2019- 003838**

**IN THE HIGH COURT OF JUSTICE**

**BUSINESS AND PROPERTY COURTS OF ENGLAND  
AND WALES**

**COMPANIES COURT (ChD)**

**Mr Justice Fancourt**

**Dated 27 August 2019**

**IN THE MATTER OF HANSA TRUST PLC  
AND IN THE MATTER OF THE COMPANIES ACT 2006**

**ORDER**

Dentons UK and Middle East LLP  
One Fleet Place  
London EC4M 7WS  
Solicitors for the Company  
Ref: 101484.00007



**PART II – SCHEME OF ARRANGEMENT**  
**IN THE HIGH COURT OF JUSTICE**  
**BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**  
**COMPANIES COURT (ChD)**

No CR-2019-003838

CR-2019-003838

**IN THE MATTER OF HANSA TRUST PLC**

**and**

**IN THE MATTER OF THE COMPANIES ACT 2006**

**SCHEME OF ARRANGEMENT**

**(under sections 895 to 899 of the Companies Act 2006)**

**between**

**HANSA TRUST PLC**

**and**

**THE HOLDERS OF THE SCHEME SHARES**  
**(as hereinafter defined)**

**PRELIMINARY**

- A. In this Scheme of Arrangement, unless the context otherwise requires, the following expressions shall bear the following meanings:

<b>"A' Ordinary Court Meeting"</b>	the meeting of the holders of 'A' Ordinary Shares convened by order of the Court pursuant to sections 895 to 899 of the Companies Act for 29 July 2019 to consider and, if thought fit, approve the Scheme, and any adjournment thereof, notice of which is set out in Part VII of the Scheme Circular;
<b>"A' Ordinary Shares"</b>	the 16,000,000 'A' non-voting ordinary shares of 5 pence each in the capital of the Company;
<b>"Articles"</b>	the articles of association of the Company;
<b>"business day"</b>	a day (excluding Saturday or Sunday) on which banks generally are open for business in the City of London for the transaction of normal banking business;
<b>"Bermuda Companies Act"</b>	the Companies Act 1981 of Bermuda as may be amended or replaced from time to time;
<b>"certificated" or "In certificated form"</b>	a share which is not in uncertificated form (that is, not held in CREST);
<b>"Clause"</b>	a clause of this Scheme;
<b>"Company"</b>	Hansa Trust PLC, a company incorporated in the United Kingdom with company number 00126107;
<b>"Companies Act"</b>	the Companies Act 2006;
<b>"Court"</b>	the High Court of Justice of England and Wales;
<b>"Court Hearing"</b>	the hearing by the Court of the application to sanction the Scheme;
<b>"Court Meetings"</b>	the Ordinary Court Meeting and the 'A' Ordinary Court Meeting;

<b>"CREST"</b>	the computerised system for the paperless settlement of sales and purchases of securities and the holding of uncertificated securities operated by Euroclear UK under the Crest Regulations;
<b>"CREST Regulations"</b>	the Uncertificated Securities Regulations 2001 (SI 2001 No. 3755), as amended (including pursuant to the Companies Act 2006 (Consequential Amendments) (Uncertificated Securities) Order 2009);
<b>"DI Depositary"</b>	Link Market Services Trustees Limited;
<b>"Effective Date"</b>	the date on which this Scheme becomes effective in accordance with Clause 7;
<b>"Euroclear UK"</b>	Euroclear UK & Ireland Limited;
<b>"Hansa Trust Shares"</b>	the Ordinary Shares and the 'A' Ordinary Shares;
<b>"New Hansa"</b>	Hansa Investment Company Limited, an exempted company with limited liability incorporated under Bermuda Companies Act with registered number 54752;
<b>"New Hansa 'A' Ordinary Shares"</b>	the 'A' Ordinary shares of 1 pence each in the capital of New Hansa;
<b>"New Hansa Depositary Interests"</b>	a dematerialised depositary interest issued by the DI Depositary representing and underlying a New Hansa Share;
<b>"New Hansa Ordinary Shares"</b>	the ordinary shares of 1 pence each in the capital of New Hansa;
<b>"New Hansa Shares"</b>	the New Hansa Ordinary Shares and the New Hansa 'A' Ordinary Shares;
<b>"New Shares"</b>	the ordinary shares of 5 pence each in the capital of the Company created following the cancellation of the Scheme Shares and to be issued credited as fully paid to New Hansa pursuant to the Scheme;
<b>"Ordinary Court Meeting"</b>	the meeting of the holders of Ordinary Shares convened by order of the Court pursuant to sections 895 to 899 of the Companies Act for 29 July 2019 to consider and, if thought fit, approve the Scheme, and any adjournment thereof, notice of which is set out in Part VI of the Scheme Circular;
<b>"Ordinary Shares"</b>	the 8,000,000 ordinary shares of 5 pence each in the capital of the Company;
<b>"penny", "pence", "£" or "sterling"</b>	the lawful currency of Great Britain;
<b>"Scheme" or "Scheme of Arrangement"</b>	the scheme of arrangement proposed to be made under sections 895 to 899 of the Companies Act between the Company and the holders of Scheme Shares, with or subject to any modification, addition or condition approved or imposed by the Court;
<b>"Scheme Circular"</b>	the circular published by the Company on 4 July 2019 in connection with the Scheme;
<b>"Scheme Record Time"</b>	the record date for participating in the Scheme expected to be close of business (London time) on 28 August 2019 being the business day immediately preceding the Effective Date;
<b>"Scheme Shareholders"</b>	the holders of the Scheme Shares;
<b>"Scheme Shares"</b>	(a) all of the Hansa Trust Shares in issue at the date of the Scheme Circular;

- (b) all (if any) additional Hansa Trust Shares in issue at the Scheme Voting Record Time; and
- (c) all (if any) further Hansa Trust Shares which may be issued after the Scheme Voting Record Time but on or before the Scheme Record Time in respect of which the original or any subsequent holders shall be bound by the Scheme or in respect of which the original or any subsequent holders shall have agreed in writing to be so bound;
- in each case other than any shares held by New Hansa.
- “Scheme Voting Record Time”** close of business (London time) on 25 July 2019 or, if a Court Meeting is adjourned by 48 hours or more, close of business on the day which is two days before the date fixed for the adjourned meeting or, if the Company gives notice of the adjourned meeting and an entitlement time is specified in that notice, the time specified in that notice;
- “uncertificated” or “In uncertificated form”** in relation to a share or other security, a share or other security title to which is recorded on the relevant register of the share or security concerned as being held in uncertificated form in CREST and title to which, by virtue of the CREST Regulations, may be transferred by means of CREST; and
- “United Kingdom” or “UK”** the United Kingdom of Great Britain and Northern Ireland.
- B. In this Scheme, unless the context otherwise requires or otherwise expressly provides:
- 1) references to Parts, Clauses and Sub-Clauses are references to the Parts, Clauses and Sub-Clauses respectively of this Scheme;
  - 2) references to a “person” include references to an individual, firm, partnership, company, corporation, other legal entity, unincorporated body of persons or any state or state agency;
  - 3) references to a statute or a statutory provision include the same as subsequently modified, amended or re-enacted from time to time;
  - 4) references to an agreement, deed or document shall be deemed also to refer to such agreement, deed or document as amended, supplemented, restated, verified, replaced and/or novated (in whole or in part) from time to time and to any agreement, deed or document executed pursuant thereto;
  - 5) the singular includes the plural and vice versa and words importing one gender shall include all genders;
  - 6) headings to Parts, Clauses and Sub-Clauses are for ease of reference only and shall not affect the interpretation of this Scheme; and
  - 7) to the extent that there shall be any conflict or inconsistency between the terms of this Scheme and the Scheme Circular then the terms of this Scheme shall prevail.
- C. The issued share capital of the Company as at the date of this Scheme is £1,200,000 divided into 8,000,000 Ordinary Shares and 16,000,000 ‘A’ Ordinary Shares.
- D. New Hansa was incorporated in Bermuda as an exempted limited liability company under the Bermuda Companies Act with registered number 54752 on 21 June 2019 for the specific purpose of carrying on the existing business of the Company upon this Scheme becoming effective and being implemented in accordance with its terms and the substance of its investment objective and investment policy will be materially similar to those of the Company.
- E. The authorised share capital of New Hansa at the date of this Scheme is £10,000 divided into 500,000 New Hansa Ordinary Shares and 500,000 New Hansa ‘A’ Ordinary Shares. The issued share capital of New Hansa at the date of this Scheme is five New Hansa Ordinary Shares and five New Hansa ‘A’ Ordinary Shares, which are currently credited as nil paid.

- F. It has been agreed that one Ordinary Share and one 'A' Ordinary Share held by Jonathan Davie at the date of this Scheme will be transferred to New Hansa before the Scheme Record Time and that prior to the date of the Court Hearing and subject to the passing of the resolutions at the Court Meetings and at the General Meeting, such transferred shares will be re-designated as deferred shares of 5 pence each. New Hansa will hold the same until the Effective Date or, if earlier, until the date on which this Scheme lapses or is withdrawn at which point the deferred shares will be redesignated as an Ordinary Share and an 'A' Ordinary Share.
- G. New Hansa has agreed to appear by Counsel at the Court Hearing to consent to this Scheme and to undertake to be bound thereby and to execute and do or procure to be executed and done all such documents, acts and things as may be necessary or desirable to be executed or done by it for the purpose of giving effect to this Scheme including (without limitation) the allotment of New Hansa Shares to the Scheme Shareholders.

## **THE SCHEME**

### **1 Cancellation of Scheme Shares**

- a) The issued share capital of the Company shall be reduced by cancelling the Scheme Shares.
- b) Subject to and immediately upon the reduction of capital referred to in Clause 1(a) taking effect, and notwithstanding anything to the contrary in the Articles:
- the share capital of the Company shall be increased to its former amount by the creation of such number of New Shares as will have an aggregate nominal value equal to the aggregate nominal value of Scheme Shares cancelled pursuant to Clause 1(a); and
  - the Company shall apply the credit arising in its books of account as a result of such reduction of capital in paying up, in full at par, the New Shares created pursuant to Clause 1(b)(i) and shall allot and issue the same, credited as fully paid up, to New Hansa and/or its nominee or nominees.

### **2 Consideration for cancellation of the Scheme Shares**

In consideration of the cancellation of the Scheme Shares and the issue of the New Shares to New Hansa and/or its nominee or nominees pursuant to Clause 1, New Hansa shall subject to the remaining provisions of this Clause and to the provisions of Clauses 4, 5 and 6, allot and issue (credited as fully paid) New Hansa Shares to the Scheme Shareholders on the basis of five New Hansa Ordinary Shares for each Ordinary Share held at the Scheme Record Time and five New Hansa 'A' Ordinary Shares for each 'A' Ordinary Share held at the Scheme Record Time.

### **3 Allotment and issue of New Hansa Shares**

- a) The New Hansa Shares to be issued pursuant to Clause 2 shall rank in full for all dividends or distributions made, paid or declared after the Effective Date on the share capital of New Hansa.
- b) Without prejudice to the generality of the foregoing, if, in respect of any Scheme Shareholder who New Hansa reasonably believes is a citizen, resident or national of any jurisdiction outside the UK, New Hansa is advised that the allotment and issue of New Hansa Shares pursuant to Clause 2 would, or might, infringe the laws of any jurisdiction outside the UK or would, or might, require New Hansa to observe any governmental or other consent or effect any registration, filing or other formality with which, in the opinion of New Hansa, it would be unable to comply or compliance with which it regards as unduly onerous, then New Hansa may in its sole discretion determine that no such New Hansa Shares shall be allotted and issued to such Scheme Shareholder under Clause 2 but instead such shares shall be allotted and issued to a nominee appointed by New Hansa as trustee for such Scheme Shareholder, on terms that they shall, as soon as practicable following the Effective Date, be sold on behalf of such Scheme Shareholder at the best price which can reasonably be obtained and the net proceeds of such sale shall (after the deduction of all expenses and commissions, including any amount in respect of value added tax payable thereon) be paid to such Scheme Shareholder in

accordance with the provisions of Clause 4. In the absence of bad faith or willful default, none of the Company, New Hansa and any broker or agent of either of them shall have any liability for any loss arising as a result of the timing or terms of any such sale.

#### **4 Certificates and Payments**

- a) At the Effective Date, New Hansa shall allot and issue all New Hansa Shares which it is required to allot and issue to give effect to this Scheme.
- b) As soon as reasonably practicable after the Effective Date, and not more than 14 days after the Effective Date, New Hansa shall send by post to the allottees of the New Hansa Shares certificates in respect of such shares, pursuant to Clause 2, save that where Scheme Shares are held in uncertificated form, New Hansa will procure that Euroclear UK is instructed to cancel the entitlement to Scheme Shares of each of the Scheme Shareholders concerned and the relevant amount of New Hansa Depositary Interests will be credited to the appropriate stock account in CREST of each such Scheme Shareholder as represents their due entitlement to New Hansa Shares.
- c) Not later than 15 days following the sale of any relevant New Hansa Shares pursuant to Clause 3(b), New Hansa shall procure that the nominee referred to in Clause 3(b) shall account for the cash payable by despatching to the persons respectively entitled thereto cheques and/or warrants by post.
- d) All certificates required to be sent by New Hansa pursuant to Clause 4(b) and all cheques or warrants required to be sent pursuant to Clause 4(c) shall be sent through the post in pre-paid envelopes addressed to the persons respectively entitled thereto at their respective addresses appearing in the register of members of the Company at the Scheme Record Time (or, in the case of joint holders, to the address of that one of the joint holders whose name stands first in the register in respect of the joint holding) or in accordance with any special instructions regarding communications received at the registered office of the Company before the Scheme Record Time.
- e) If New Hansa Shares are consolidated or subdivided or if the nominal value of New Hansa Shares is reduced before the despatch of any certificates or the giving of any instructions in accordance with this Clause 4, the certificates or instructions shall relate to such New Hansa Shares as so consolidated, subdivided and/or reduced.
- f) None of the Company, New Hansa, any nominee referred to in Clause 3(b) or any agent of any of them shall be responsible for any loss or delay in transmission of certificates, cheques or warrants sent in accordance with this Clause 4.
- g) All cheques and warrants shall be made payable to the Scheme Shareholder or, in the case of joint holders, to the first-named Scheme Shareholder in respect of the Scheme Shares concerned in sterling drawn down on a UK clearing bank and the encashment of any such cheque or warrant shall be a complete discharge to New Hansa for the monies represented thereby.
- h) This Clause 4 shall be subject to any prohibition or condition imposed by law.

#### **5 Certificates representing Scheme Shares**

With effect from and including the Effective Date:

- a) all certificates representing holdings of Scheme Shares shall cease to have effect as documents of title or to be valid for any purpose in respect of such holdings. The Scheme Shareholders in respect of such shares shall be bound at the request of the Company to deliver such certificates for cancellation to the Company or to any person appointed by the Company to receive the same, unless such certificates have already been destroyed; and
- b) in respect of those Scheme Shareholders holding Scheme Shares in uncertificated form, Euroclear UK shall be instructed to cancel such holders' entitlements to such Scheme Shares.

As regards the Scheme Shares, appropriate entries will be made in the Company's register of members with effect from the Effective Date to reflect their cancellation.

SH19

Statement of capital for reduction supported by  
solvency statement or court order



Companies House

*TH*  
26. VII. 19

is payable with this form.  
see 'How to pay' on the last page.

What this form is for  
You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

What this form is NOT for  
You cannot use this form to  
complete a statement of capital  
for a company re-registering from  
unlimited to limited.

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



Company details

Company number 00126107  
Company name in full HANSA TRUST PLC

Filling in this form  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*



Share capital

Complete the table(s) below to show the issued share capital as reduced by the  
resolution.

Complete a separate table for each currency (if appropriate). For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of  
Capital continuation page if  
necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>Eg Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
--	---	------------------	--	---

Currency table A

GBP	DEFERRED	2	0.10	
Totals		2	0.10	0.00

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	2	0.10	0.00

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

**6 Mandated payments and other instructions**

Shares and each instruction then in force as to notices and other communications from the Company shall, unless and until varied or revoked, be deemed as from the Effective Date to be a valid and effective mandate or instruction to New Hansa in relation to the corresponding New Hansa Shares to be allotted and issued pursuant to this Scheme.

**7 Effective Date**

- a) This Scheme shall become effective as soon as an office copy of the order of the Court sanctioning this Scheme under section 899 of the Companies Act shall have been duly delivered to the Registrar of Companies for registration and the order under section 648 of the Companies Act confirming the reduction of capital provided for by this Scheme and the statement of capital under section 649 of the Companies Act are registered by the Registrar of Companies.
- b) The compromise and arrangement effected by this Scheme shall apply to all Scheme Shares and shall be binding on the Scheme Shareholders (including those who do not attend the relevant Court Meeting, do not vote at the relevant Court Meeting or vote against this Scheme) and, to the extent of any inconsistency and to the extent permitted by law, overrides the constitution of the Company.
- c) Unless this Scheme shall have become effective on or before midnight on 30 September 2019 or such later date, if any, as the Company and New Hansa may agree and the Court may allow, it shall lapse.

**8 No liability when acting in good faith**

Neither the Company nor New Hansa, nor any of their respective officers, agents or advisers, will be liable to a Scheme Shareholder for anything done or omitted to be done in the implementation and performance of this Scheme in good faith.

**9 Governing Law and Jurisdiction**

This Scheme shall be governed by, and construed in accordance with, the laws of England and Wales and the Scheme Shareholders hereby agree that the Court shall have exclusive jurisdiction to hear and determine any suit, action or proceeding and to settle any dispute which arises out of or is connected with the terms of this Scheme.

**10 Modification**

The Company and New Hansa may jointly consent on behalf of all persons concerned to any modification of or addition to this Scheme or to any condition which the Court may think fit to approve or impose.

Dated: 4 July 2019

SH19

Statement of capital for reduction supported by solvency statement  
or court order**3****Prescribed particulars of rights attached to shares**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share

*Deferred*Prescribed particulars  
**1**

No voting rights. No right to share in the profits of the Company save for a cumulative dividend at a fixed rate of 0.00001p per share. On a return of capital to receive an amount equal to the nominal value of such deferred shares, but only after the first £1,000,000,000 of the surplus assets of the company has been distributed to the holders of the A ordinary shares and the holders of the ordinary shares (pari passu as if the same constituted one class of shares) in respect of each A ordinary share and/or ordinary share held. The deferred shares are non-redeemable.

Class of share

Prescribed particulars  
**1**

Class of share

Prescribed particulars  
**1****1 Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

**4****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:  
Director **1**, Secretary, Person authorised **1**, CIC manager.

**1 Societas Europaea**

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**1 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement  
or court order



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bethany Carr
Company name	Denlons UK and Middles East LLP
Address	Quartermile One 15 Lauriston Place
Post town	Edinburgh
County/Region	
Postcode	E H 3 9 E P
Country	
DX	
Telephone	01312287259



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linnenhall, 32-38 Linnenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Share capital

**Complete a separate table for each currency.**

06/16 Version 5.0

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

**3**

### Prescribed particulars of rights attached to shares

Class of share

Prescribed particulars

1

#### 1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.