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\*insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

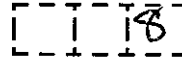
# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



123414

Name of company

\* The Swansea City Association Football Club Ltd

Date of creation of the charge

22 April 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal charge

Amount secured by the mortgage or charge

All money and liabilities which shall for the time being be due owing or incurred to the Company by the mortgagor whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including sums becoming due under this Legal Charge and interest discount commission or other lawful charges and expenses which the Company may in the course of its business charge for keeping the mortgagors accounts.

*A-  
Re The Company  
to  
The Charge*

Names and addresses of the mortgagees or persons entitled to the charge

Sharpe & Ayers Limited

69 Lime Street

Gorseinon Swansea

Postcode

SA4 4EE

Presentor's name address and  
reference (if any);

Messrs Morgan Bruce  
Princess House  
Princess Way  
Swansea  
SA1 3LJ

BHB/WB/DMH/SHA134-1

Time critical reference

For official use  
Mortgage Section

Post room



PMO \*P559WL7J\* 376  
COMPANIES HOUSE 02/05/96

- (a) By way of legal mortgage the leasehold properties situate at and known as the Vetch Field Swansea as more particularly described in lease dated 25 October 1989 made between (1) The Council of the City of Swansea and (2) The Mortgagor
- (b) By way of floating charge all moveable plant machinery implements building materials furniture and equipment now or from time to time placed on or used in or about the said premises.

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Particulars as to commission allowance or discount (note 3)

Signed



Date

1/5/96

On behalf of [company] [mortgagee/chargee] †

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00123414

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 22nd APRIL 1996 AND CREATED BY SWANSEA CITY ASSOCIATION FOOTBALL CLUB LIMITED (THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SHARPE & AYERS LIMITED UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd MAY 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th MAY 1996.

*P. Jones*  
P. JONES

for the Registrar of Companies



C O M P A N I E S H O U S E

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Post 5-5 SL