

Mersey Motor Company Limited

Company No. 109226

Special Resolution

The following was passed as a Special Resolution at an Extraordinary General Meeting held on Thursday, 1st February 2007.

It was resolved that the nominal capital of the Company be increased from £22,000 to £82,000 by the creation of 60,000 'B' Ordinary Shares of £1 each.

The holders of the said 'B' Ordinary Shares shall in a winding-up have priority as to return of capital over the Ordinary Shares but shall not have any further right to participate in profits or assets.

The holding of the said 'B' Ordinary Shares shall not confer any right of voting.

Dividends payable on the said 'B' Ordinary Shares shall be determined by the directors.

.....*ASaunders*.....Director

.....1.2.07.....Date

TUESDAY



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13/02/2007

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COMPANIES HOUSE