

SPRING GROVE SERVICES GROUP LIMITED
(Registered number 107202)

SOLVENCY STATEMENT

For the purposes of Section 642 of the Companies Act 2006 ("the Act")

SPRING GROVE SERVICES GROUP Limited is a private limited company whose registered number is **107202** and whose registered office is Intec 3, Wade Road, Basingstoke RG24 8NE ("the Company")

We,

Mark South and Mark Franklin both of INTEC 3, Wade Road, Basingstoke, RG4 8NE

Being all the directors of the Company do solemnly and sincerely state that

This solvency statement is for the purposes of Section 642 of the Act

The Company is proposing to reduce the share capital pursuant to sections 641 to 644 of the Act by the sum of £55,046,432.50, being 116,541,203 ordinary shares of 25p each, 200,527 special non-voting ordinary shares of 25p each and releasing the balance of the share premium account of £9,278,000.

Following the reduction, the Capital sum would be transferred to the Company's profit and loss account.

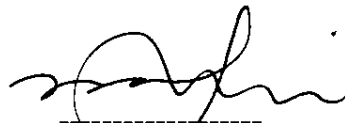
We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming this opinion, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This statement was made by the directors on 10 September 2019

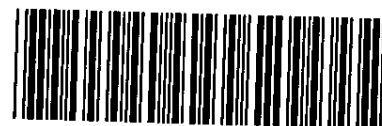


Mark South



Mark Franklin

WEDNESDAY



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RM

20/11/2019

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COMPANIES HOUSE