

Company number: 00106789

WHATMAN INTERNATIONAL LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in connection with the proposal to reduce the issued share capital of the Company from £6,841,694.10 divided into 680,000 ordinary shares of £1.00 each and 61,616,941 preference shares of £0.10 each to £68.416941 by cancelling and extinguishing capital to the extent of £0.99999 on each issued fully paid up ordinary share and £0.099999 on each issued fully paid up preference share such that the nominal value of each ordinary share be reduced from £1.00 to £0.00001 and the nominal value of each preference share be reduced from £0.10 to £0.000001 and the amount so reduced be credited to distributable reserves.
2. We, Sejal Dhillon and Katherine Ann Jones, being all the directors of the Company, have each formed the opinion that:
 - 2.1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
 - 2.2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 23 May 2022 by each of the above named directors of the Company:

SEJAL DHILLON:

) Signature

DocuSigned by:
Sejal Dhillon
4B456BA83FAE430

KATHERINE ANN JONES:

) Signature

DocuSigned by:
Katherine Jones
8E034214BCE84A0