In accordance with Section 555 of the Companies Act 2006 **SH01**

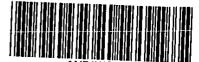
Return of allotment of shares

BLUEPRINT

OneWorld

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✓ What this form is for You may use this form to give notice of shares allotted following incorporation What this form is NOT for You cannot use this form to notice of shares taken by sul on formation of the compan for an allotment of a new cl. shares by an unlimited company



A42 09/11/2010 COMPANIES HOUSE

274

1	Company deta	ils	-			
Company number	1 0 2 6	3 0			→ Filling in the Please compl bold black ca	ete in typescript or in
Company name in full	Thomas Cook	Retail Limit	ed 		1	mandatory unless
2	Allotment date	25 0	_		, .	
From Date	d 0 d 5	m y y	0 1 0		⊕ Allotment d	
To Date			ў ў		same day ent 'from date' b allotted over	vere allotted on the ter that date in the ox If shares were a period of time, th 'from date' and 'to
3	Shares allotted	1				
	Please give details	of the shares allott	ed, including bonus	shares	O Currency If currency de completed w is in pound si	e will assume currency
Class of shares (E.g. Ordinary/Preference etc	:)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary Share	S	GBP	325,000,000	1 00	1 00	0 00
			paid up otherwise shares were allotted	than in cash, please		
Details of non-cash consideration						
If a PLC, please attach valuation report (if appropriate)						

	Statement of ca	 pital				
	Section 4 (also Sec	tion 5 and Section 6, if pital at the date of this r		ect the		
4—	Statement of ca	pital (Share capital i	n pound sterling (£)			·
		ch class of shares held in ection 4 and then go to		ur		
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share •	Amount (if any) unpaid on each share	Number of share	s 0	Aggregate nominal value
Ordinary Shares	5	1 00	0 00	455,0	00,000	£ 455,000,000 0
						£
						£
					<u></u>	£
			Totals	455,0	00,000	£ 455,000,000 0
5	Statement of ca	pital (Share capıtal ı	n other currencies)			
Please complete the ta Please complete a sepa		ny class of shares held in urrency	other currencies			
Currency						
Class of shares (E g Ordinary / Preference et	c)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of share	s 0	Aggregate nominal value (
			Totals			
Currency						
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share 0	Amount (if any) unpaid on each share ①	Number of share		Aggregate nominal value
				<u> </u>		
			Totals	<u> </u>		1
6	Statement of ca	pıtal (Totals)				
	Please give the tota issued share capital	I number of shares and t	otal aggregate nominal	value of	Please li	gregate nominal value st total aggregate values is currencies separately For
Total number of shares						£100 + €100 + \$10 etc
Total aggregate nominal value •						
• Including both the noming share premium • Total number of issued s	·	© E g Number of shares issu nominal value of each sha	re Plea	ntinuation Page ase use a Statem e if necessary		al continuation

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7	Statement of capital (Prescribed particulars of rights attached to sh	ares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are
Class of share	£1 00 Ordinary Shares	The particulars are a particulars of any voting rights,
Prescribed particulars O	The shares have attached to them full voting and dividend rights	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares
Class of share		to redemption of these shares A separate table must be used for
Prescribed particulars ◆		each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share		
Prescribed particulars		
8	Signature	
	I arn signing this form on behalf of the company	⊘ Societas Europaea
Signature	Signature X	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership
	This form may be signed by Director ② , Secretary, Person authorised ③ , Administrator, Administrative receiver, Receiver, manager, CIC manager—	© Person authorised Under either section 270 or 274 of the Companies Act 2006

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Lisa Robinson
Сотрапу пате	Legal & Secretarial Dept ,
	Thomas Cook UK Ltd
Address	The Thomas Cook Business Park
i	Unit 17 Coningsby Road
Post town	Peterborough
Post town County/Region	Peterborough Cambs
County/Region	Cambs
County/Region Postcode	Cambs PE388B

✓ Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk